

**Request for Quotation  
(Informal Bid)**

**BID NO.** 5-97348008

**TITLE:** Sandy Ridge Elementary School Chiller Replacement

**PROCUREMENT**

**LEAD:** Karl Todd, Bryan Wentz PE, Erin Walden  
Facilities Environmental Services  
[karl.todd@ucps.k12.nc.us](mailto:karl.todd@ucps.k12.nc.us), [bryan.wentz@ucps.k12.nc.us](mailto:bryan.wentz@ucps.k12.nc.us), [erin.walden@ucps.k12.nc.us](mailto:erin.walden@ucps.k12.nc.us)

**BID/QUOTE SUBMITTAL**

Bids will be received no later than: **November 13, 2024 by 2:00pm.**

Bids shall be submitted in the manner indicated below: [facilitiesbisbids@ucps.k12.nc.us](mailto:facilitiesbisbids@ucps.k12.nc.us)

**PREBID MEETING**

Non mandatory prebid meeting

**10:00 am October 30, 2024 at the front office of Sandy Ridge Elementary 2650 Waxhaw Marvin Rd, Waxhaw NC 28173**

**Sandy Ridge Elementary 2650 Waxhaw Marvin Road, Waxhaw NC 28173**

It is the sole responsibility of the Bidder, Contractor to familiarize themselves to all aspects of this project. Failure to meet this requirement will not justify a change order.

**COMMUNICATION**

During the bid process, all communication relating to this bid shall be directed to the Procurement Lead identified above. Failure to meet the requirement may consider your bid non-responsible.

**All questions relating to this project shall be directed to the Procurement Lead identified above in the form of an email no later than November 6, 2024 by 2:00pm. Answers will be provided to all bidders in the form of an addendum.**

**DESCRIPTION OF PROJECT:**

Union County Public Schools seeks quotes/informal bids for the above referenced Project.

The Scope of Work is attached as Exhibit 1.

**AWARD:**

UCPS desires to promptly approve and sign a contract after a decision has been made to award. Company awarded the contract is expected to promptly sign the contract in the form attached hereto as Exhibit A. Any requested changes to this contract form should be provided with your response.

UCPS reserves the right to award this project in a method considered to be most advantageous. This includes the right to issue single award, multiple awards, or reject all bids. UCPS is not required to award a contract.

**Exhibit 1**

**SCOPE OF WORK**

**See Attached Documents**

**Bidders Checklist:**

☐ Bid Submittal form  
☐ Affidavit A or B  
☐ Identification of Minority Business Form  
☐ Contractors Qualification Statement  
☐ 5 % Bid Bond

**Cost Proposal/Execution of Proposal**

Project title: Sandy Ridge Elementary School Chiller Replacement

Location: 2650 Waxhaw Marvin Road, Waxhaw NC 28173

BID NO: 5-97348008

By submitting this proposal, the potential contractor certifies the proposal is signed by an authorized representative of the firm.

- The cost and availability of all equipment, materials, and supplies associated with performing the services described herein have been determined and included in the proposed cost.
- All labor costs, direct and indirect, sales tax, etc. have been determined and included in the proposed cost.
- The offeror is aware of prevailing conditions associated with performing these services.
- The potential contractor has read and understands the conditions set forth in this bid and agrees to them with no exceptions.

Therefore, in compliance with this Request for Proposal, and subject to all conditions herein, the undersigned offers and agrees, if this proposal is accepted within 60 days from the date of the opening, to furnish the subject services for a cost not to exceed:

**Base Bid:**

Base Bid	\$ _____ (Includes (Insert Percentage (10%) allowance funds)						
Alternate 1: N/A	\$ _____ (Add or Deduct)						
Alternate 2: N/A	\$ _____ (Add or Deduct)						
Acknowledge Addenda:	Addendum 1 ___ Addendum 2 ___ Addendum 3 ___ Addendum 4 ___ Not Applicable ___						
Project Schedule:	Consecutive <u>calendar</u> days required to achieve Final Completion from issuance of Notice to Proceed: 365 calendar days						
<table border="1"> <tr> <td>Notice to Proceed:</td> <td></td> </tr> <tr> <td>Substantial Completion:</td> <td></td> </tr> <tr> <td>Final Completion:</td> <td></td> </tr> </table>	Notice to Proceed:		Substantial Completion:		Final Completion:		
Notice to Proceed:							
Substantial Completion:							
Final Completion:							

**Unit Costs:**

Unit Costs may be used to add or delete from the project.

1. List materials and expected cost per unit.

**Execution:**

Offeror: \_\_\_\_\_ Federal Tax ID No. \_\_\_\_\_

License Description: \_\_\_\_\_ License No. \_\_\_\_\_

Address: \_\_\_\_\_ City, State, Zip \_\_\_\_\_

Telephone Number: \_\_\_\_\_ Mobile: \_\_\_\_\_ Email: \_\_\_\_\_

By: \_\_\_\_\_ Date: \_\_\_\_\_ Title: \_\_\_\_\_

[Typed or printed name]

### Identification of HUB Certified/ Minority Business Participation

I, \_\_\_\_\_  
(Name of Bidder)

do hereby certify that on this project, we will use the following HUB Certified/ minority business as construction subcontractors, vendors, suppliers or providers of professional services.

**Firm Name, Address and Phone #**

Work Type

\*Minority  
Category

**\*\*HUB**  
Certified  
(Y/N)

[illegible]

\*Minority categories: Black, African American (**B**), Hispanic (**H**), Asian American (**A**) American Indian (**I**), Female (**F**) Socially and Economically Disadvantaged (**D**)

**\*\* HUB Certification with the state HUB Office required to be counted toward state participation goals.**

**The total value of minority business contracting will be (\$)**\_\_\_\_\_.

## SECTION 230500 - COMMON WORK RESULTS FOR HVAC

## PART 1: GENERAL

## 1.1 RELATED PROVISIONS

- a. The requirements of the general conditions and of Division 01 apply to that portion of the work specified in this section.
- b. These specifications and the accompanying drawings shall include the furnishing of all labor, tools, materials, fixtures, transportation, appurtenances and service necessary and incidental to the installation of a complete and operative system as indicated and intended on the Drawings and as herein specified.
- c. Contractor shall coordinate the work and equipment of this division with the work and equipment specified elsewhere in order to assure a complete and satisfactory installation. Work such as excavation, backfill, concrete, flashing, etc., which is required by the work of this Division of the Specifications, shall be provided by this Division unless otherwise indicated.
- d. Minor details not usually shown or specified, but necessary for the proper installation and operation, shall be included in the work, the same as if herein specified or shown.

## 1.2 DESCRIPTION OF THE WORK:

- a. Work included under this Division includes installation of a new cooling and heating system and associated electrical system and controls system. The systems shall be installed complete, with boilers, piping, chiller, pumps and auxiliaries as hereinafter called for. Miscellaneous items including conduits, concrete slab, etc., are to be provided as indicated.
- b. It shall be the responsibility of the Contractor to provide a complete and operating system according to the true intent and meaning of the plans and specifications and all pipe, controls and equipment, etc.

## 1.3 DEFINITION

- a. The word "Contractor" as used in this Section of the Specifications refers to the HVAC Contractor unless specifically noted otherwise. The word "provide" means furnish, fabricate, complete, install, erect, including labor and incidental materials, necessary to complete in place and ready for operation or use the items referred to or described herein, and/or as shown or referred to on the Contract Drawings.

## 1.4 HVAC CONTRACTOR'S QUALIFICATIONS

- a. It is assumed that the contractor has had sufficient general knowledge and experience to anticipate the needs for a construction of this nature. The contractor

shall furnish all items required to complete the construction in accordance with reasonable interpretation of the intent of the Drawings and Specifications. Any minor items required by Code, law or regulations shall be provided whether or not specified or specifically shown.

- b. All work must be done by first class and experienced mechanics properly supervised, and it is understood that the Engineer has the right to stop any work that is not being properly done and has the right to demand that any incompetent workman be removed from the job and a competent workman be substituted therefor.
- c. All work must be done in strict accordance with standards of AME, ASHRAE and the building laws of all character in force in the locality where the apparatus is being installed. All work must also be in accordance with rules and regulations of the National Board of Fire Underwriters.

#### 1.5 DUTIES OF CONTRACTOR

- a. Contractor is responsible for familiarizing himself with the details of the construction of the building. Work under these specifications installed improperly or which requires changing due to improper reading or interpretation of building plans shall be corrected and changed as directed by Engineer without additional cost to the Owner.
- b. Contractor shall leave the premises in a clean and orderly manner upon completion of work, and shall remove from premises all debris that has accumulated during the progress of the work. The HVAC Contractor shall have the permanent HVAC systems in sufficient readiness for furnishing temporary climatic control at the time the building is enclosed. The HVAC systems control shall maintain climatic control throughout the enclosed portion of the building sufficient to allow completion of the interior finishers of the building. A building shall be considered enclosed when it has windows installed and when doorways and other openings have protection which will provide reasonable climatic control. The appropriate climatic condition shall be jointly determined by the Contractor and the Architect. Use of the equipment in this manner shall in no way affect the warranty requirements of the Contractor.

#### 1.6 CODES, RULES, PERMITS AND FEES

- a. The contractor shall give all necessary notices, obtain all permits and pay all government sales taxes, fees and other costs including utility connections or extension, in connection with his work; file all necessary plans, prepare all documents and obtain all necessary approvals of all governmental departments having jurisdiction; obtain all required certificates for inspection for his work and deliver same to the Architect before request for acceptance and final payment for the work.
- b. The contractor shall include in the work, without extra cost to the Owner, any labor, materials, services, apparatus, ordinances, rules and regulations as required to complete the project in accordance with the intent of the drawings.

- c. All materials furnished and all work installed shall comply with the National Fire Codes of the National Fire Protection Association, with the requirements of all governmental departments having jurisdiction.

## 1.7 SURVEYS AND MEASUREMENTS

- a. The contractor shall base all measurements, both horizontal and vertical, from established bench marks. All work shall agree with these established lines and levels. Verify all measurements at the site and check correctness of same as related to the work.
- b. Should the contractor discover any discrepancy between actual measurements and those indicated, which prevents following good practice or the intent of the drawings and Specifications, he shall notify the Architect and shall not proceed with his work until he has received instructions from the Architect.

## 1.8 PLANS

- a. Except where dimensions are shown, mechanical plans are diagrammatic; see Architectural drawings for building dimensions and locations of windows, doors, ceiling diffusers, lights, etc. The plans are not intended to show each and every fitting, valve, pipe or pipe hanger, or a complete detail of all the work to be done, but are for the purpose of illustrating the type of system, pipe and duct sizes, etc. and special conditions considered necessary for the experienced mechanic to take off his material and lay out his work. Contractor shall be responsible for taking such measurements as may be necessary at the job, and adapting his work to the local conditions.

## 1.9 DRAWINGS AND SPECIFICATIONS

- a. Plans are diagrammatic, and it sometimes occurs that conditions exist in buildings which require certain changes in drawings and specifications. In event that such changes are necessary, the same are to be made by Contractor without expense to the Owner, provided however, that such changes, do not require furnishing more material or performing more labor than the true intent of the drawings and specifications demand.
- b. It is understood that while the drawings are to be followed as closely as circumstances will permit, the Contractor is held responsible for the installation of the system according to the true intent and meaning of the drawings. Anything not entirely clear on the drawings or in the specifications will be fully explained if application is made to the Engineer. Should however, conditions arise where in the judgment of the Contractor certain changes would be advisable. Contractor will communicate with Engineer and secure approval of the changes before going ahead with the work.
- c. The electrical and mechanical systems for this job have been designed on the basis of the mechanical equipment listed or data given herein or on the drawings. It shall be the responsibility of the Contractor to determine that the electrical service outlets, wiring, conduit and all overcurrent protective and safety devices furnished are

adequate to meet Code Requirements for the equipment which he proposes to use. Changes required in the electrical system to accommodate the proposed mechanical equipment shall be worked out and the details submitted for approval. The cost of making the necessary changes to the electrical system shall be the responsibility of the Contractor.

#### 1.10 SHOP DRAWINGS

- a. Refer to Division 01.
- b. All items submitted to Architect for review shall bear stamp or notation indicating contractor's prior review and approval.
- c. Any Electrical or other changes required by substituted equipment to be made at no change in contract price.
- d. Submit manufacturer's certified performance data for all equipment.
- e. Coordinate installation drawings with other parts of the work, whether specified in this Division or other Divisions.
- f. Approval of shop drawings by the Engineer shall not relieve the Contractor from his obligation to provide equipment, control, and operation to the true intent of plans and specifications.
- g. The Contractor shall submit to the Engineer, within ten (10) days after approval of bids by the owner, a list indicating the manufacturer of all equipment and materials which he proposes to use. After that date, no substitution will be approved and all items shall be as specified.

#### 1.11 SCAFFOLDING, RIGGING, HOISTING:

- a. This contractor shall furnish all scaffolding rigging, hoisting, and services necessary to erection and delivery into the premises of any equipment and apparatus furnished. Remove same from premises when no longer required.

#### 1.12 FOUNDATIONS, SUPPORTS, PIERS, ATTACHMENTS:

- a. Contractor shall furnish and install all necessary foundations, supports, pads, bases and piers required for all air conditioning equipment, piping, pumps, tanks, compressors, and for all other equipment furnished under this contract.

#### 1.13 SLEEVES AND OPENINGS:

- a. Contractor must have an experienced mechanic on the job before concrete slab floors or concrete masonry walls are poured or built into place, whose duty it shall be to locate exact positions of any and all holes necessary for future installation of his pipe work, ducts or equipment. Where pipes pass through concrete or masonry walls or floors, steel pipe sleeves shall be furnished. These shall be the same length as wall thickness and shall extend 1/2" above finished floors. Pipe sleeves in equipment



room floors shall extend 3" above refinished floor. Pipe sleeves in equipment room floors shall extend 3" above finished floor. Sleeves shall be placed in position by this Contractor.

- b. This Contractor shall arrange for proper openings in the building to admit his equipment. If it becomes necessary to cut any portion of building to admit his equipment, portions cut must be restored to their former condition by this Contractor.
- c. This Contractor will provide duct openings or chases in masonry or concrete; however, it is this Contractor's responsibility to advise exact dimensions, shape and locations of openings required in sufficient time for the Contractor to make necessary provisions. This Contractor shall be responsible for correct size and location of each opening for his equipment through these openings.
- d. Wall openings that require a fire or smoke damper shall be made as nearly possible to the damper or duct size so that an angle frame can close the opening entirely.
- e. Where pipes or ducts penetrate floors or partitions which are fire or smoke barriers, the integrity of the barrier shall not be compromised by such penetration.

#### 1.14 CUTTING AND PATCHING:

- a. The Contractor shall do all cutting, fitting and patching as required to install piping and equipment except openings through the roof shall be provided by the General Contractor. Patching shall be done by mechanics skilled in the various trades and work shall match the existing work.
- b. All exposed openings in walls and floors for piping shall be core drilled. Cutting of holes by hand will not be allowed.
- c. Provide all required protection including but not limited to, welding blankets, dust covers, shoring bracing and supports to maintaining structural integrity, safety and cleanliness of the work.

#### 1.15 EXCAVATION AND BACKFILLING:

- a. All excavation and backfilling, puddling and tamping required to properly install work under this contract shall be done by this Contractor.
- c. Backfill shall be clear of rocks and trash. Backfilling shall be water tamped so as to provide firm footing for finish work, and shall be maintained at proper level for duration of the Contract. No backfilling shall be done until work to be covered has been inspected. Excessive excavation material shall be deposited on site and leveled as directed by the engineer.

#### 1.16 POURED IN PLACE CONCRETE WORK:

- a. Furnish and install all concrete work required for the construction of anchors, guide bases and elsewhere as indicated on the Drawings. Refer to appropriate Section in Division 3 for specification requirements.

#### 1.18 STORAGE OF MATERIALS:

- a. Equipment, ductwork, piping, and other equipment stored on site shall be protected from mud, dust, debris, weather, vermin, and construction traffic.
- b. Equipment, ductwork, piping, and other equipment shall be capped or otherwise covered to prevent water, dust, and debris intrusion. Cellophane membrane may be used for duct and equipment with care taken to maintain the seal integrity. Covering shall be replaced if seal is disturbed. Covering shall be removed only when necessary.
- c. Where pipe or ductwork becomes damaged by rust, dirt, dust, mud, or construction debris, it must be thoroughly cleaned and prepared to a like-new condition before installation.
- d. Porous materials such as duct liner and insulation that become saturated with water shall be discarded and replaced.
- e. Any equipment and/or materials affected (including aesthetically) as a result of improper storage shall be cleaned or replaced at contractor expense.

### PART 2: PRODUCTS

#### 2.1 MATERIALS

- a. Provide equipment complete with all components and accessories necessary to its satisfactory operation.
- b. Listing of a manufacturer's name in this Division does not infer conformity to all requirements of the Contract Documents, nor waive requirements thereof.

### PART 3: EXECUTION

#### 3.1 BELT DRIVES

- a. V-belt drives shall be rated at not less than 200% of nominal motor horsepower.
- b. Motor sheaves shall be fixed pitch type.
- c. Scheduled fan static pressures are estimated. Provide one extra drive per device as required to allow adjustment to deliver scheduled air quantities against actual system resistance.
- d. Provide guards for all belt drives not enclosed within equipment housings. Provide openings in guard at driving and driven sheaves for use of revolution counter.

#### 3.2 MAINTENANCE AND OPERATING INSTRUCTIONS

- a. Upon completion of all work, the Contractor shall furnish a complete set of operating instructions for all equipment. Such instructions shall be diagrammatic in form on heavy white paper, suitably framed, protected with glass and hung where

directed by the owner. A preliminary draft of the instruction sheets shall be submitted to the engineer for approval before making same.

- b. Manufacturer's instruction books, card, etc., (to each individual piece of equipment furnished under this contract) shall be furnished to the owner. These shall contain instructions for the operation and maintenance of all equipment. Where such is not furnished by the manufacturer, the contractor shall give written instructions to the owner for the maintenance of the equipment involved.

### 3.3 DUCTS, PLENUM, ETC.

- a. As indicated on drawings, provide a system of ducts for supplying returning and exhausting air from various spaces. All details of the ductwork are not indicated and the necessary bends, offsets and transformations must be furnished whether shown or not.
- b. All sheet metal ducts, casing, plenums, etc., of sizes indicated, shall be constructed from prime galvanized sheet steel, and shall be in accordance with or equal to standards set forth in latest issue of SMACNA low velocity duct manual for gauges of materials, (2" pressure), workmanship, method of fabrication and erection.
- c. All uninsulated panels of ducts over twelve inches (12") wide shall be cross-broken, except on plenums, which shall be braced with angle iron as required to prevent breathing.
- d. All ductwork must present a smooth interior and joints must be airtight. Where there is evidence of undue leakage at the joints in low pressure ducts, they shall be sealed with cement similar to Foster 30-02.
- e. Depending upon space requirements, round or square elbows may be used as required or at the Contractors option in low velocity ducts. All elbows shall be constructed for minimum pressure drop. All elbows with an inside radius less than 3/4 the width of the duct must be fitted with multiple double thickness turning vanes.
- f. No transformations or offsets shall be made with a slope greater than (7 to 1), space conditions permitting.
- g. Where indicated on drawings, ductwork is to be lined with flexible fiberglass acoustics material weighing not less than 1 1/2 lb. per cubic foot and having a flame spread classification of not more than twenty-five (25) as listed under Underwriters Laboratories. Liner shall be applied according to SMACNA duct liner standard. Thickness shall be as indicated on the drawings.
- h. The lining shall be secured to the ductwork with a suitable adhesive and with mechanical fasteners center. Liner shall be cut such that adjacent sections of insulation butt together and are sealed with Foster 30-02 joints.
- i. All duct connections to and from all centrifugal fans or cabinets containing fans, shall be made with fabric equal to "Ventfab" as made by Ventfabrics, Inc., not less than four inches (4") long secured by peripheral iron straps holding fabric in galvanized iron, except as otherwise noted.

- j. Vertical ducts shall be supported by means of an angle iron frame riveted to the ductwork on at least two (2) sides. Horizontal runs of ductwork shall be supported on not more than 8'-0" centers as required.
- k. Manual volume and splitter dampers shall be furnished and installed where shown and where necessary for proper regulation of the air distribution. A quadrant and set screw equal to "Ventlock" #641 shall be installed for all dampers which are concealed above plaster or gypsum board ceilings, or behind the masonry construction, furnish and install concealed regulators ("Ventlock" #666) with chrome cover plate.
- l. All ductwork shall operate without chatter and vibration, and shall be free from pulsations.
- m. See section 233113 for metal ductwork requirements.

#### 3.4 ACCESS DOORS OR PANELS

- a. Provide duct access doors of approved construction at any apparatus requiring service and inspection. Doors shall suit finish in which installed.
- b. Access doors in rated walls or assemblies shall be rated as required to maintain rating of assembly. Rated access doors shall bear U.L. Label.

#### 3.5 CLEANING DUCT SYSTEM

- a. Upon complete installation of ducts, clean entire system of rubbish, plaster, dirt, etc., before installing any outlets. After installation of outlets and connections to fans are made, blow out entire systems with all control devices wide open.

#### 3.6 ITEMS OF ELECTRICAL EQUIPMENT

- a. All electrical work shall be done by properly licensed electrical mechanics in accordance with Division 26 of the specifications under supervision of a licensed Electrical Contractor as approved by the Architect.
- b. The Electrical Contractor shall provide all power wiring to motor starter and/or disconnect switch and from starter/disconnect switch to motor. The Mechanical Contractor shall provide all control wiring, low voltage or line voltage, as required for the operation of all mechanical equipment. All control devices such as motor starters, thermostats, switches, etc. shall be provided by the Mechanical Contractor.
- c. All motor starters shall be provided with a "hand-off-auto" switch on the starter cover.
- d. All items of mechanical equipment electrically operated shall be in complete accordance with electrical division of the specifications. Mechanical equipment, other than individually mounted motors, shall be factory prewired so that it will only be necessary to bring connections to a single set of terminals.

- e. Mechanical equipment electrical components shall all be bonded together and connected to electrical system ground.
- f. All mechanical equipment shall be U.L. listed and labeled as a complete package, not through individual components or parts. Provide required 3<sup>rd</sup> party field UL listing services as required to comply.

### 3.7 WARRANTY AND SERVICE

- a. Upon completion of all work, the contractor shall check the system out so that all motor bearings are greased as required and have all systems balanced. He shall be responsible for original service, of starting the system up, and providing one set of replacement filters after final acceptance.
- b. Refer to equipment specifications for specific warranty information.

### 3.8 INSPECTION AND ACCEPTANCE TEST

- a. The project will be checked periodically as construction progresses. The contractor shall be responsible for notifying the Engineer at least 48 hours in advance when any work to be covered up is ready for inspection. No work will be covered up until approved by the Engineer.
- b. Upon completion of erection of all equipment and work specified herein and shown approved shop drawings, and at the time designated by the engineer, the contractor shall start all apparatus, making necessary tests as directed and as specified herein, and make adjustments of all parts of all equipment before acceptance of equipment by the owner. The contractor must demonstrate to the owner, by performance, that all equipment operates as specified and meets the guarantee called for.
- c. Tests shall include satisfactory evidence that all systems operate as called for on the drawings, and that all pieces of equipment operate at specified ratings under specified operating conditions.
- d. The contractor shall furnish all fuel and power required for these purposes, and provide the proper and necessary help required to operate the system while tests are being made.
- e. All drainage piping shall be tested by filling with water to a point 10' above the underground drains or to point of discharge to grade and let stand thus filled for 3 hours.
- f. Tests on all pipe work shall be subject to the inspection of the Engineer. He shall be given 24-hours notice when a section pipe is to be tested and the test shall not be removed until permission is given by the Engineer.

### 3.9 AS BUILT DRAWINGS

- b. This contractor shall keep on the job at all times, a clean set of contract drawings in blueprint form. As the job progresses, any and all deviations from the arrangements, piping runs, equipment locations, etc., shown on the bid prints shall be marked on this set with red ink. These prints shall not be used for any other purpose than to be marked up as "As-Built" Drawings.

### 3.10 OWNER TRAINING

- A. Engage a factory-authorized service representative with complete knowledge of Project-specific system installed to train Owner's maintenance personnel to adjust, operate, and maintain the equipment listed below:
  1. Chillers
  2. DDC Control Systems

- B. Extent of Training:

1. Base extent of training on scope and complexity of equipment installed and training requirements indicated. Provide extent of training required to satisfy requirements indicated even if more than minimum training requirements are indicated.
2. Inform Owner of anticipated training requirements if more than minimum training requirements are indicated.
3. Minimum Training Requirements:

Provide training as indicated below:

- 1) Chillers (minimum of 8 hours)
- 2) DDC Control System (minimum of 8 hours)

All training must be performed within 10 calendar days of factory startup.

- C. Training Schedule:

1. Schedule training with Owner **20** business days before expected Substantial Completion.
2. Training shall occur within normal business hours at a mutually agreed on time. Unless otherwise agreed to, training shall occur Monday through Friday, except on U.S. Federal holidays, with two morning sessions and two afternoon sessions.
3. Provide staggered training schedule as requested by Owner.

- D. Training Attendee List and Sign-in Sheet:

1. Request from Owner in advance of training a proposed attendee list with name, phone number and e-mail address.
2. Provide a preprinted sign-in sheet for each training session with proposed attendees listed and no fewer than six blank spaces to add additional attendees.
3. Circulate sign-in sheet at beginning of each session and solicit attendees to sign or initial in applicable location.
4. At end of each training day, send Owner an e-mail with an attachment of scanned copy (PDF) of circulated sign-in sheet for each session.

- E. Attendee Training Manuals:

1. Provide each attendee with a color hard copy of all training materials and visual presentations.
2. Hard-copy materials shall be organized in a three-ring binder with table of contents and individual divider tabs marked for each logical grouping of subject matter. Organize material to provide space for attendees to take handwritten notes within training manuals.
3. In addition to hard-copy materials included in training manual, provide each binder with a sleeve or pocket that includes a DVD or flash drive with PDF copy of all hard-copy materials.

F. Organization of Training Sessions:

1. Organize training sessions into logical groupings of technical content and to reflect different levels of operators having access to system. Plan training sessions to accommodate the following three levels of operators:
  - a. Daily operators.
  - b. Advanced operators.
  - c. System managers and administrators.

G. Training Outline:

1. Submit training outline for Owner review at least **10** business day before scheduling training.
2. Outline shall include a detailed agenda for each training day that is broken down into each of four training sessions that day, training objectives for each training session and synopses for each lesson planned.

H. On-Site Training:

1. Owner will provide conditioned classroom or workspace with ample desks or tables, chairs, power and data connectivity for instructor and each attendee.
2. Instructor shall provide training materials, projector and other audiovisual equipment used in training.
3. Provide as much of training located on-site as deemed feasible and practical by Owner.
4. On-site training shall include regular walk-through tours, as required, to observe each unique product type installed with hands-on review of operation, calibration and service requirements.
5. Operator workstation provided with DDC system shall be used in training. If operator workstation is not indicated, provide a temporary workstation to convey training content.

I. Training Content:

1. Basic operation of each system.
2. Understanding each unique product type installed including performance and service requirements for each.
3. Understanding operation of each system and equipment controlled by DDC system including sequences of operation, each unique control algorithm and each unique optimization routine.

END OF SECTION 230500



## SECTION 230513 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

## PART 1 - GENERAL

## 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

## 1.2 SUMMARY

- A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

## 1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
  - 1. Motor controllers.
  - 2. Torque, speed, and horsepower requirements of the load.
  - 3. Ratings and characteristics of supply circuit and required control sequence.
  - 4. Ambient and environmental conditions of installation location.

## PART 2 - PRODUCTS

## 2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with requirements in this Section except when stricter requirements are specified in HVAC equipment schedules or Sections.
- B. Comply with NEMA MG 1 unless otherwise indicated.
- C. Comply with IEEE 841 for severe-duty motors.

## 2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feet above sea level.

- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

### 2.3 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor.
- B. Efficiency: Energy efficient, as defined in NEMA MG 1.
- C. Service Factor: 1.15.
- D. Multispeed Motors: Variable torque.
  - 1. For motors with 2:1 speed ratio, consequent pole, single winding.
  - 2. For motors with other than 2:1 speed ratio, separate winding for each speed.
- E. Multispeed Motors: Separate winding for each speed.
- F. Rotor: Random-wound, squirrel cage.
- G. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- H. Temperature Rise: Match insulation rating.
- I. Insulation: Class F.
- J. Code Letter Designation:
  - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
  - 2. Motors Smaller than 15 HP: Manufacturer's standard starting characteristic.
- K. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

### 2.4 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
  - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
  - 2. Energy- and Premium-Efficient Motors: Class B temperature rise; Class F insulation.
  - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.

4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.

- C. Severe-Duty Motors: Comply with IEEE 841, with 1.15 minimum service factor.

## 2.5 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
  1. Permanent-split capacitor.
  2. Split phase.
  3. Capacitor start, inductor run.
  4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

## 2.6 VARIABLE FREQUENCY DRIVES

- A. Scope
  - a. This section provides requirements for AC inverter type adjustable frequency, variable speed drives or herein identified as AC drives for use with (NEMA B, NEMA A, NEMA C, NEMA E, synchronous) design AC motors.
- B. Manufacturers
  - a. The manufacturer of the AC drive shall be a certified ISO 9001 quality facility. ABB, Danfoss (Graham), Yaskawa
  - b. All VFD's in project shall be by the same manufacturer. This shall include all pumps and air handler fans, where indicated on the plans.
- C. Regulatory Requirements
  - a. UL listed.
  - b. EN Standard CE marked for the following:
    - Low Voltage Directive (73/23/EEC)
    - EN50178
    - EMC Directive (89/336/EEC)
    - EN61800-3 Adjustable Speed electrical power drive systems Part 3
  - c. Designed, constructed and tested in accordance with NEMA, ICS, NFPA and IEC standards.

**D. Environmental Requirements**

- a. The AC drive construction ½ hp to 5 hp 230V and 1 hp to 7.5 hp 480V shall be IP20/open according to Standard EN50178. 7.5 hp to 10 hp 230V and 10 hp to 20 hp 480V shall be Type 1. Both are designed to operate as Pollution degree 2 conforming to IEC 664-1, EN50718 and NEMA ICS-1. Drives above 20 hp 480V and 15 hp 230V shall meet Type 1 Pollution degree 3 according to IEC 664-1, EN50718 and NEMA ICS-1.
- b. The AC drive will be designed to operate in an ambient temperature from 0 to 40 degrees C (32 to 104 degrees F).
- c. The storage temperature range shall be -25 to 70 degrees C.
- d. The maximum relative humidity shall be 95% at 40 degrees C, non-condensing.
- e. The AC drive will be rated to operate at altitudes less than or equal to 1000m (3300 ft).
- f. The AC drive will meet the IEC 68-2-6-vibration specification.
- g. The AC drive shall be designed and constructed to be of finger safe construction with enclosure open to operator access according to IP20 standards.

**E. Related Document**

- a. Division 26 – Electrical

**F. Equipment****a. General Description**

- i. The AC drive shall utilize soft switching technology and voltage vector control.
- ii. The AC drive mfr shall provide a harmonic analysis showing compliance with IEEE-519.
- iii. The AC drive shall have the Hand/Off/Auto function.
- iv. The AC drive shall have a VFD/bypass system design that is serviceable while operating in bypass mode. This includes a drive disconnect to ensure service personnel safety, a 2-contactor bypass for full speed operation, and an isolation barrier to ensure service personnel safety and repair of the drive while operating in full speed bypass mode. Bypass shall have a separate integral disconnect.
- v. Each AC drive shall have voltage/single phase protection of the drive and bypass system to ensure continued operation after utility power failures. Drive protection modules shall be ATC Diversified Electronics SLU-100-ASA 0315PB or equivalent. Protection modules shall monitor incoming 480V 3-phase power and shall interrupt 120V control circuit. Install modules in drive cabinet.
- vi. The AC drive shall have common control in both drive and bypass modes.
- vii. Each AC drive shall have M.O.V. lightning protection.
- viii. The AC drive shall have safety interlocks for all modes of operation.
- ix. A manufacturer's warranty shall be provided on all materials and workmanship of no less than 1 year from the date of start-up or 18 months from date of shipment.

**b. Ratings**

- i. The AC drive shall be designed to operate from an input voltage of 208/230 +/-15% VAC or 400/460 +/-15% VAC.
  - ii. The AC drive shall operate from an input voltage frequency range from 47.5 to 63 Hz.
  - iii. The displacement power factor shall not be less than 0.95 lagging under any speed or load condition.
  - iv. The efficiency of the AC drive at 100% speed and load shall not be less than 96%.
  - v. The constant torque overtorque capacity will be 150% for 1 minute (The variable torque overtorque capacity will be 110% for 1 minute).
  - vi. The output switching frequency of the drive will be randomly modulated and selectable at 2 kHz, 4 kHz, 12 kHz or 16 kHz depending on drive rating for low noise operation.
  - vii. The output frequency shall be from 0.1 to 500 Hz (selectable at 50 Hz, 60 Hz, 200 Hz, 500 Hz).
  - viii. The AC drive will be able to provide rated motor torque at 0.5 Hz in a Sensorless Flux Vector mode using a standard motor and no tachometer feedback.
  - ix. See plans for information regarding SCCR rating for VFD's and electrical components for specific pieces of equipment.
- c. Protection
- i. Upon power-up, the AC drive shall automatically test for valid operation of memory, option module, loss of analog reference input, loss of communication, (dynamic brake failure), DC to DC power supply, control power, and the pre-charge circuit.
  - ii. The AC drive shall be protected against short circuits between output phases; between output phases and ground; on the control terminal outputs; and the internal supplies. The logic and analog outputs shall also be optically isolated.
  - iii. The AC drive shall have a minimum of power loss ride-through of 200 msec. The AC drive shall have the user-defined option of frequency fold-back to increase the duration of the power loss ride-through.
  - iv. The AC drive shall have a selectable ride through function which will allow the logic to maintain control for a minimum of one second without faulting.
  - v. For a fault condition other than ground fault, short circuit or internal fault, an auto restart function will provide restart.

- vi. The deceleration mode of the AC drive shall be programmable for normal and fault conditions. The stop modes shall include free-wheel stop, fast stop and DC injection braking.
- vii. A synchronized restart shall be provided that will catch a spinning motor by sensing the motor frequency and rotational direction and synchronize the AC drive's output prior to restarting.
- viii. Upon loss of the analog process follower reference signal, the AC drive shall fault and/or operate at a user defined speed set between software programmed low speed and high speed settings.
- ix. The AC drive shall have solid state protection that is UL listed and meets UL 508C as a Class 20 overload protection and meets IEC 947. The adjustment shall be from 0.45 to 1.05 percent of the current output of the AC drive.
- x. The AC drive shall have a thermal switch with a user selectable pre-alarm that will provide a minimum of 60 seconds delay before over temperature fault.

d. Operator Interface

- i. The full English operator interface terminal will offer the modification of AC drive adjustments via a touch keypad. All electrical values, configuration parameters, drive menu parameters, application and activity function access, faults, local control, adjustment storage, self-test and diagnostics will be shown.
- ii. The AC drive keyboard will announce horsepower and voltage.
- iii. The display shall be capable to be configured to display multiple parameters with numeric data that is selectable and scalable by the operator. A user defined display value proportional to output frequency shall be available. As a minimum the display values shall consist of speed reference, output frequency, output current, motor torque, output voltage, line voltage, DC voltage, motor thermal state, drive thermal state, motor speed and output power.

G. Execution

a. Installation

- i. The installation shall be in compliance with the manufacturer's instructions, drawings and recommendations. The AC drive manufacturer shall provide a factory certified technical representative to supervise the contractor's installation, testing and start-up of the AC drive(s).
- ii. The contractor shall assume the responsibility for coordinating the purchased equipment with the motor served and with the automatic temperature control system, paying specific attention to the signal sent and received, the ground source and the required speed range.
- iii. The manufacturer shall provide start-up of the variable frequency drive and its optional circuits by a factory certified service technician who is experienced in start-up and repair services. The commissioning personnel shall be the same personnel that will provide the factory service and warranty repairs at the customer's site. Sales personnel and other agents who are not factory certified technicians for VFD field repair are not acceptable as commissioning agents. Start-up ser

vices shall include checking for verification of proper operation and installation for the VFD, its options and its interface wiring to the building automation system. Start-up shall include customer operator training at the time of the equipment commissioning.

- iv. The VFD shall be mounted with operator interface between 4'-6" and 5'-6" above finished floor for visibility and accessibility.

#### H. Training

- a. An on-site training session of (4) hours duration shall be provided by a representative of the AC drive manufacturer and shall included in the base bid for the project.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 230513

**SECTION 230900 - BUILDING AUTOMATION SYSTEM****PART 1 - GENERAL****1.1 SCOPE OF WORK**

A. The required system will be Niagara Based and be added to existing N4 Server. All equipment will consist of approved products specified below. Contractor to provide needed quantities of product specified below based on jobsite visit and plans provided. All Graphics, Alarms, Trending and Scheduling shall be added to existing N4 server and match existing layout and function of other schools unless approved in writing by UCPS.

Contractor to provide job documentation, including System Layout, Comm bus layout, sequence of operation, point to point controller diagrams and all product data sheets. The documentation is to be provided via 3 hard copies and also place on FX server to be access via system graphics.

All Products to be warrantied for a period of 3 years from the date of purchase, all labor to be warrantied 1 year from Job Completion and Sign-off.

**APPROVED PRODUCTS:**

1. System to be IP based, all controllers now to be connected via UCPS Ethernet network. Contractor to provide switches listed below. UCPS will install and setup switches in existing IT closets located on each classroom wing. All Ethernet cable for HVAC equipment will be Cat-6 and orange in color. The Contractor will pull CAT-6 cable via existing cable tray from field controllers to new switches.
2. APPROVED PRODUCTS:
  1. VG-20            Controllers for Fan Coils
  2. VG-32            Controllers for Chillers, Boilers, Air Handling Units
  3. VC-20            Expansion Controllers for Chillers, Boilers, Air Handling Units
  4. VW-8V           Controllers for VAV Units
  5. A/CP-S           Room Sensors for Fan Coils
  6. A/CP-S           Room Sensor for Variable Air Volume and Air Handling Units
  7. EX3300-48       48 Port switch (1 Per Wing)
  8. FX-7021          Jace (Located in Mechanical Room and will be provided by UCPS)
  9. A/10K-CP-6      Duct Temp Sensors for Fan Coils
  10. RIXGA CT       Switches for Fan Coil Fan Status (Fan Coils, Air Handling Units, Chillers, Boilers)
  11. PA Series JCI    UL Listed Control Panels (if needed) Chiller, Boiler Plant
  12. A/10K-CP       Immersion Sensors Chillers, Boilers

Company Name	Address Location	Primary Contact Phone	Primary Contact Email
Facility Systems Services Inc	P.O. BOX 1540, Matthews, NC 28106	Danny Fox  704-214-7810	dfox@fss-i.com



Platinum Building Automation	6527 Hudspeth Road, Harrisburg, NC 28075	Jason Williams 704-765-8503	jwilliams@platinumbuildingautomation.com
Environmental Controls	PO Box 481779 Charlotte, NC 28269	Brett Downs 704-995-4245	brettd@ecmsolution.com
Carolina Air Solutions	2900 Westinghouse Boulevard Charlotte NC, 28273	Billy Garrison 704-506-9068	billy@carolinaairsolutions.com

## 1.2 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

## 1.3 SUMMARY

A. This Section includes control equipment for HVAC systems and all components for addition to the facility, including control components for terminal heating and cooling units not supplied with factory wired controls.

## 1.4 SYSTEM DESCRIPTION

A. Control system consists of sensors, indicators, actuators, final control elements, interface equipment, other apparatus, accessories, to control the addition and existing mechanical systems. Add interlock wiring components to existing system as indicated on the drawings.

The RPM of the secondary chilled water pumps shall be determined by differential pressure transmitter located as indicated on the drawings. Differential set-point is 15 psig (adj.). The transmitter shall be a "smart" zeroing type.

The secondary chilled water pumps shall be enabled when the BAS is in freeze protection mode based upon the outdoor air conditions (30 ADJ).

## 1.5 SUBMITTALS

A. Product Data: Include manufacturer's technical literature for each control device. Indicate dimensions, capacities, performance characteristics, electrical characteristics, finishes for materials, and installation and startup instructions for each type of product indicated.

1. Each control device labeled with setting or adjustable range of control.

B. Shop Drawings: Detail equipment assemblies and indicate dimensions, weights, loads, required

Clearances, method of field assembly, components, and location and size of each field connection.

1. Schematic flow diagrams showing fans, pumps, coils, dampers, valves, and control devices.

2. Wiring Diagrams: Power, signal, and point to point control wiring. Differentiate between installed and field-installed wiring.

manufacturer-

3. Details of control panel faces, including controls, instruments, and labeling.
4. Written description of sequence of operation.
5. Schedule of valves including leakage and flow characteristics.

## **PART 2 - PRODUCTS**

### **2.1 Products**

The Basis of design is the Facility Explorer system from JCI, Approved manufactures may bid based on meeting all requirements of the specification and receiving approval from UCPS 10 days prior to bid. A paragraph by paragraph comparison of the base bid specified system versus alternative systems with three references of similar projects ( including project name, contact, phone number, location, consultant, value of contract and a brief description of the control system and how it operates) shall be submitted 15 days prior to bid for review process. The manufacture must have a working system in the school system for consideration.

### **2.2 Software**

A. All field controllers must be fully programmable with windows based software with the following requirements:

1. Software must be windows 7 and 10 compatible
2. Software must not require hardware or software keys or licensing to operate
3. Software must not depend on any other software to operate
3. Connection to field controllers must be available via BACnet IP and Bluetooth

### **2.3 Sensors**

**All existing sensor and devices must be removed and walls and ducts must repaired and sealed properly**

A. Temperature and humidity sensors as follows:

1. Space-Temperature Sensors: 1k Nickel Blank Stainless plate or Network sensor with no Set-point knob or Display.
2. Duct-Mounted or Immersion-Type Temperature Sensors: 1k Nickel with Double encapsulated sensor and Easy open/close latch system (no screws)
3. Averaging-Element Sensors 1k Nickel with copper averaging element and Easy open/close latch system (no screws)
4. Outdoors: Provide 1k Nickel sensor with 3% RH 0-10vdc transmitter with sun shield
5. Space and Duct Humidity Transmitters: 1k Nickel sensor with 3% RH 0-10vdc transmitter
6. Differential-Pressure Transmitters: Provide 0-10vdc transmitters with display

B. Equipment operation sensors as follows:

1. Status Inputs for Fans: Differential-pressure switch with adjustable range of 0 to 5 inches wg (0 to 1243 Pa).
2. Status Inputs for Pumps: Differential-pressure switch piped across pump with adjustable pressure differential range of 8 to 60 psig (55 to 414 kPa).
3. Status Inputs for Electric Motors: Current-sensing relay with current transformers, adjustable and set to 175 percent of rated motor current.

C. Water-Flow Switches: Pressure-flow switches of bellows-actuated mercury or snap-acting type, with appropriate scale range and differential adjustment, with stainless-steel or bronze paddle. For chilled water applications, provide vapor proof type.

D. Room Thermostat Cover Construction: Manufacturer's standard locking covers to match existing.

E. Electric Low-Limit Duct Thermostat: Snap-acting, single-pole, single-throw, manual-reset switch that trips if temperature sensed across any 12 inches (300 mm) of bulb length is equal to or below set point.

1. Bulb Length: Minimum 20 feet (6 m).

## **2.4 CONTROL VALVES**

**Retrofit Kits not allowed all control valves to be replaced**

A. Control Valves: Factory fabricated, of type, body material, and pressure class based on maximum Pressure and temperature rating of piping system, unless otherwise indicated.

B. Valves NPS 2 (DN 50) and Smaller: Bronze body, bronze trim, CCV style with screwed ends

C. Valves NPS 2-1/2 (DN 65) and Larger: Iron body, bronze trim, rising stem, plug-type disc, Flanged ends, and renewable seat and disc.

D. Hydronic system valves shall have the following characteristics:

1. Rating: Class 125 for service at 125 psig (862 kPa) and 250 deg F (121 deg C) operating conditions.
2. Internal Construction: Replaceable plugs and seats of stainless steel or brass.
  - a. Single-Seated Valves: Cage trim provides seating and guiding surfaces for plug on top and bottom of guided plugs.
  - b. Double-Seated Valves: Balanced plug; cage trim provides seating and guiding surfaces for plugs on top and bottom of guided plugs.
3. Sizing: 5-psig (35-kPa) maximum pressure drop at design flow rate.
4. Flow Characteristics: Two-way valves shall have equal percentage characteristics; three-way valves shall have linear characteristics. Operators shall close valves against pump shutoff head.

E. Butterfly Valves: 200-psig (1380-kPa), 150-psig (1035-kPa) maximum pressure differential, ASTM A 126 cast-iron or ASTM A 536 ductile-iron body and bonnet, extended neck, stainless-steel stem, field-replaceable EPDM or Buna N sleeve and stem seals.

1. Body Style: Lug.
2. Disc Type: Aluminum bronze.
3. Sizing: 1-psig (7-kPa) maximum pressure drop at design flow rate.

### **PART 3 – EXECUTION**

#### **3.1 EXAMINATION**

- A. Verify that conditioned power supply is available to control units and operator workstation.
- B. Verify that duct-, pipe-, and equipment-mounted devices and wiring are installed before proceeding with installation.

#### **3.2 INSTALLATION**

- A. Install equipment level and plumb.
- B. Install software in control units and operator workstation. Implement all features of programs to specified requirements and as appropriate to sequence of operation.
- C. Connect and configure equipment and software to achieve sequence of operation specified.
- D. Verify location of space temperature sensors, and other exposed control sensors with plans and room details before installation. Locate all 60 inches (1524 mm) above the floor.
  1. Install averaging elements in ducts and plenums in crossing or zigzag pattern.
- E. Install guards on thermostats in the following locations:
  1. Entrances
  2. Public areas
- F. Install automatic dampers according to Division 15 Section "Duct Accessories."
- G. Install damper motors on outside of duct in warm areas, not in locations exposed to outdoor temperatures.
- H. Install labels and nameplates to identify control components according to Division 15 Section "Mechanical Identification."
- I. Install hydronic instrument wells, valves, and other accessories according to Division 15 Section

"Hydronic Piping."

J. Install duct volume-control dampers according to Division 15 Sections specifying air ducts

### **3.3 ELECTRICAL WIRING AND CONNECTION INSTALLATION**

- A. Install raceways, boxes, and cabinets according to Division 16 Section "Raceways and Boxes."
- B. Install building wire and cable according to Division 16 Section "Conductors and Cables."
- C. Install signal and communication cable according to Division 16 Section "Control/Signal Transmission Media."
  - 1. Conceal cable, except in mechanical rooms and areas where other conduit and piping are exposed.
  - 2. Install exposed cable in raceway.
  - 3. Install concealed cable in raceway.
  - 4. Fasten flexible conductors, bridging cabinets and doors, along hinge side; protect against abrasion. Tie and support conductors.
  - 5. Number-code or color-code conductors for future identification and service of control system, except local individual room control cables.
- D. Connect manual-reset limit controls independent of manual-control switch positions. Automatic duct heater resets may be connected in interlock circuit of power controllers.
- E. Connect hand-off-auto selector switches to override automatic interlock controls when switch is in hand position but not to override manual or hard wired interlock controls.

### **3.4 FIELD QUALITY CONTROL**

Manufacturer's Field Service: Engage a factory-authorized service representative to inspect field assembled components and equipment installation, including piping and electrical connections. Report results in writing.

- 1. Start, test, and adjust control systems.
- 2. Demonstrate compliance with requirements, including calibration and testing, and control sequences.
- 3. Adjust, calibrate, and fine tune circuits and equipment to achieve sequence of operation specified.
- 4. After test and calibration, any defective mechanical equipment must be reported in writing to UCPS project manager for repair before job signoff will be completed.

### **3.5 DEMONSTRATION**

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain control systems and components.

1. Train Owner's maintenance personnel on procedures and schedules for starting and stopping,

Troubleshooting, servicing, and maintaining equipment and schedules.

2. Provide operator training on data display, alarm and status descriptors, requesting data, executing commands, calibrating and adjusting devices, resetting default values, and requesting logs.

3. Review data in maintenance manuals. Refer to Division 1 Section "Operation and Maintenance Data."

4. Schedule training with Owner, through Architect, with at least seven days' advance notice.

### **3.6 ON-SITE ASSISTANCE**

A. Occupancy Adjustments: Within one year of date of Substantial Completion, provide up to three Project site visits, when requested by Owner, to adjust and calibrate components and to assist Owner's personnel in making program changes and in adjusting sensors and controls to suit actual conditions.

### **3.7 JOB COMPLETION AND SIGNOFF**

A. Job will be considered complete when all items of specifications are met and owner has satisfactorily completed in house commissioning

## SECTION 232123 - HYDRONIC PUMPS

### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. This Section includes the following:
  - 1. Close-coupled, in-line centrifugal pumps.
  - 2. Separately coupled, base-mounted, end-suction centrifugal pumps.

#### 1.3 DEFINITIONS

- A. Buna-N: Nitrile rubber.
- B. EPT: Ethylene propylene terpolymer.

#### 1.4 SUBMITTALS

- A. Product Data: Include certified performance curves and rated capacities, operating characteristics, furnished specialties, final impeller dimensions, and accessories for each type of product indicated. Indicate pump's operating point on curves.
- B. Shop Drawings: Show pump layout and connections. Include setting drawings with templates for installing foundation and anchor bolts and other anchorages.
  - 1. Wiring Diagrams: Power, signal, and control wiring.
- C. Operation and Maintenance Data: For pumps to include in emergency, operation, and maintenance manuals.

#### 1.5 ACCEPTABLE MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Armstrong Pumps Inc.
  - 2. Bell & Gossett; Div. of ITT Industries.
  - 3. Peerless Pump; a Member of the Sterling Fluid Systems Group.
  - 4. Taco, Inc.



## 5. Patterson Pump Company

- B. Listing of manufacturers name does not guarantee approval. All equipment must meet or exceed quality and capacities of specified equipment. Final approval will be based on equipment submittals. Any manufacturer not listed but wishing to bid this project shall submit a written request 14 days prior to bid date, prior approval is required for all manufacturers not listed.

## 1.6 QUALITY ASSURANCE

- A. Source Limitations: Obtain hydronic pumps through one source from a single manufacturer.
- B. Product Options: Drawings indicate size, profiles, and dimensional requirements of hydronic pumps and are based on the specific system indicated. Refer to Division 01 Section "Product Requirements."
- C. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, Article 100, by a testing agency acceptable to authorities having jurisdiction, and marked for intended use.
- D. UL Compliance: Comply with UL 778 for motor-operated water pumps.

## 1.7 DELIVERY, STORAGE, AND HANDLING

- A. Manufacturer's Preparation for Shipping: Clean flanges and exposed machined metal surfaces and treat with anticorrosion compound after assembly and testing. Protect flanges, pipe openings, and nozzles with wooden flange covers or with screwed-in plugs.
- B. Store pumps in dry location.
- C. Retain protective covers for flanges and protective coatings during storage.
- D. Protect bearings and couplings against damage from sand, grit, and other foreign matter.
- E. Comply with pump manufacturer's written rigging instructions.

## 1.8 COORDINATION

- A. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified in Division 03.

## PART 2 - PRODUCTS

## 2.1 CLOSE-COUPLED, IN-LINE CENTRIFUGAL PUMPS

- A. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, close-coupled, in-line pump as defined in HI 1.1-1.2 and HI 1.3; designed for installation with pump and motor shafts mounted horizontally or vertically. Rate pump for 175-psig minimum working pressure and a continuous water temperature of 225 deg F.
- B. Pump Construction:
  - 1. Casing: Radially split, cast iron, with threaded gage tappings at inlet and outlet, and threaded flanged connections. Casing shall include vent and drain ports.
  - 2. Impeller: ASTM B 584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. Trim impeller to match specified performance.
  - 3. Pump Shaft: Steel, with copper-alloy shaft sleeve.
  - 4. Mechanical Seal: Carbon rotating ring against a ceramic seat held by a stainless-steel spring, and Buna-N bellows and gasket. Include water slinger on shaft between motor and seal.
  - 5. Packing Seal: Stuffing box, with a minimum of four rings of graphite-impregnated braided yarn with bronze lantern ring between center two graphite rings, and bronze packing gland.
- C. Premium efficiency motor: Single speed, with grease-lubricated ball bearings, unless otherwise indicated; and rigidly mounted to pump casing. Comply with requirements in Division 23 Section "Common Motor Requirements for HVAC Equipment."
- D. Capacities and Characteristics: As indicated on the drawings.

## 2.2 SEPARATELY COUPLED, BASE-MOUNTED, END-SUCTION CENTRIFUGAL PUMPS

- A. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, separately coupled, end-suction pump as defined in HI 1.1-1.2 and HI 1.3; designed for base mounting, with pump and motor shafts horizontal. Rate pump for 175-psig minimum working pressure and a continuous water temperature of 225 deg F.
- B. Pump Construction:
  - 1. Casing: Radially split, cast iron, with threaded gage tappings at inlet and outlet, drain plug at bottom and air vent at top of volute, and flanged connections.
  - 2. Impeller: ASTM B 584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. Trim impeller to match specified performance.
  - 3. Pump Shaft: Steel, with copper-alloy shaft sleeve.
  - 4. Mechanical Seal: Internally flushed carbon rotating ring against a ceramic seat held by a stainless-steel spring, and Buna-N bellows and gasket.
  - 5. Packing Seal: Stuffing box, with a minimum of four rings of graphite-impregnated braided yarn with bronze lantern ring between center two graphite rings, and bronze packing gland.

- 6. Pump Bearings: Grease-lubricated ball bearings contained in cast-iron housing with grease fittings.
- C. Shaft Coupling: Flexible type spacer coupler capable of absorbing torsional vibration. Couplings shall be drop-out type to allow disassembly and removal without removing pump shaft or motor, EPDM coupling sleeve for variable-speed applications. Manufacturer shall align coupler before shipment.
- D. Coupling Guard: Dual rated; ANSI B15.1, Section 8; OSHA 1910.219 approved; steel; removable; attached to mounting frame.
- E. Mounting Frame: Welded-steel frame and cross members, factory fabricated from ASTM A 36/A 36M channels and angles. Fabricate to mount pump casing, coupling guard, and motor. Bases shall have closed ends and wide open grouting areas.
- F. Premium efficiency motor: Single speed, with grease-lubricated ball bearings, unless otherwise indicated; secured to mounting frame, with adjustable alignment. Comply with requirements in Division 23 Section "Common Motor Requirements for HVAC Equipment."
- G. Capacities and Characteristics: As indicated on the drawings.

### 2.3 PUMP SPECIALTY FITTINGS

- A. Suction Diffuser: Angle pattern, 175-psig pressure rating, cast -iron body and end cap, pump-inlet fitting; with bronze startup and bronze or stainless-steel permanent strainers; bronze or stainless-steel straightening vanes; drain plug; and factory-fabricated support.
- B. Triple-Duty Valve: Angle or straight pattern, 175-psig pressure rating, cast-iron body, pump-discharge fitting; with drain plug and bronze-fitted shutoff, balancing, and check valve features. Brass gate ports with integral check valve, and orifice for flow measurement.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine equipment foundations and anchor-bolt locations for compliance with requirements for installation tolerances and other conditions affecting performance of work.
- B. Examine roughing-in for piping systems to verify actual locations of piping connections before pump installation.
- C. Examine foundations and inertia bases for suitable conditions where pumps are to be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

### 3.2 PUMP INSTALLATION

- A. Comply with HI 1.4.

- B. Install pumps with access for periodic maintenance including removal of motors, impellers, couplings, and accessories.
- C. Independently support pumps and piping so weight of piping is not supported by pumps and weight of pumps is not supported by piping.
- D. Install continuous-thread hanger rods and spring hangers with vertical-limit stop of sufficient size to support pump weight. Vibration isolation devices are specified in Division 23 Section "Vibration and Seismic Controls for HVAC Piping and Equipment." Fabricate brackets or supports as required. Hanger and support materials are specified in Division 23 Section "Hangers and Supports for HVAC Piping and Equipment."
- E. Suspend vertically mounted, in-line centrifugal pumps independent of piping. Install pumps with motor and pump shafts vertical. Use continuous-thread hanger rods and spring hangers with vertical-limit stop of sufficient size to support pump weight. Vibration isolation devices are specified in Division 21 Section "Vibration and Seismic Controls for Fire-Suppression Piping and Equipment." Hanger and support materials are specified in Division 22 Section "Hangers and Supports for Plumbing Piping and Equipment/Hangers and Supports for HVAC Piping and Equipment."
- F. Set base-mounted pumps on concrete foundation. Disconnect coupling before setting. Do not reconnect couplings until alignment procedure is complete.
  - 1. Support pump baseplate on rectangular metal blocks and shims, or on metal wedges with small taper, at points near foundation bolts to provide a gap of 3/4 to 1-1/2 inches between pump base and foundation for grouting.
  - 2. Adjust metal supports or wedges until pump and driver shafts are level. Check coupling faces and suction and discharge flanges of pump to verify that they are level and plumb.

### 3.3 ALIGNMENT

- A. Align pump and motor shafts and piping connections after setting on foundation, grout has been set and foundation bolts have been tightened, and piping connections have been made.
- B. Comply with pump and coupling manufacturers' written instructions.
- C. Adjust pump and motor shafts for angular and offset alignment by methods specified in HI 1.1-1.5, "Centrifugal Pumps for Nomenclature, Definitions, Application and Operation, HI 2.1-2.5, "Vertical Pumps for Nomenclature, Definitions, Application and Operation."
- D. After alignment is correct, tighten foundation bolts evenly but not too firmly. Completely fill baseplate with nonshrink, nonmetallic grout while metal blocks and shims or wedges are in place. After grout has cured, fully tighten foundation bolts.

### 3.4 CONNECTIONS

- A. Piping installation requirements are specified in other Division 23 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.

- B. Install piping adjacent to machine to allow service and maintenance.
- C. Connect piping to pumps. Install valves that are same size as piping connected to pumps.
- D. Install suction and discharge pipe sizes equal to or greater than diameter of pump nozzles.
- E. Install check valve and throttling or triple-duty valve on discharge side of pumps.
- F. Install Y-type strainer or suction diffuser and shutoff valve on suction side of pumps.
- G. Install flexible connectors on suction and discharge sides of base-mounted pumps between pump casing and valves.
- H. Install pressure gages on pump suction and discharge, at integral pressure-gage tapping, or install single gage with multiple input selector valve.
- I. Install check valve and gate or ball valve on each condensate pump unit discharge.
- J. Install electrical connections for power, controls, and devices.
- K. Ground equipment according to Division 26 Section "Grounding and Bonding for Electrical Systems."
- L. Connect wiring according to Division 26 Section "Low-Voltage Electrical Power Conductors and Cables."

### 3.5 STARTUP SERVICE

- A. Engage a factory-authorized service representative to perform startup service.
  - 1. Complete installation and startup checks according to manufacturer's written instructions.
  - 2. Check piping connections for tightness.
  - 3. Clean strainers on suction piping.
  - 4. Perform the following startup checks for each pump before starting:
    - a. Verify bearing lubrication.
    - b. Verify that pump is free to rotate by hand and that pump for handling hot liquid is free to rotate with pump hot and cold. If pump is bound or drags, do not operate until cause of trouble is determined and corrected.
    - c. Verify that pump is rotating in the correct direction.
  - 5. Prime pump by opening suction valves and closing drains, and prepare pump for operation.
  - 6. Start motor.
  - 7. Open discharge valve slowly.

3.6 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain hydronic pumps. Refer to Division 01 Section "Demonstration and Training."

3.7 INSULATION

- A. Following start-up, inspection and approval by the engineer of all pump, pump accessory , installation and operation, provide pump insulation (as dictated by pump service), according to 230700.

END OF SECTION 23 2123

PART 1: GENERAL

1.01 SUMMARY

A. A. Section includes design, performance criteria, refrigerants, controls, and installation requirements for air-cooled scroll compressor chillers.

1.02 REFERENCES

A. Comply with applicable Standards/Codes of AHRI 550/590, ANSI/ASHRAE 15, ETL, cETL, NEC, and OSHA as adopted by the State.  
B. Units shall meet the efficiency standards of the current version of ASHRAE Standard 90.1, and FEMP standard 2012.

1.03 SUBMITTALS

A. Submit shop drawings and product data in accordance with the specifications.  
B. Submittals shall include the following:  
1. Dimensioned plan and elevation view drawings, required clearances, and location of all field connections  
2. Summary of all auxiliary utility requirements such as electricity, water, etc. Summary shall indicate quality and quantity of each required utility.  
3. Single line schematic drawing of the field power hookup requirements, indicating all items that are furnished.  
4. Schematic diagram of control system indicating points for field interface/connection.  
5. Diagram shall fully delineate field and factory wiring.  
6. Installation and operating manuals.

1.04 QUALITY ASSURANCE

A. Qualifications: Equipment manufacturer must specialize in the manufacture of the products specified and have five years experience with the type of equipment and refrigerant offered.  
B. Regulatory Requirements: Comply with the codes and standards specified.  
C. Chiller manufacturer plant must be ISO Registered.

1.05 DELIVERY AND HANDLING

A. Chiller shall be delivered to the job site completely assembled and charged with refrigerant and oil by the manufacturer.  
B. Comply with the manufacturer's instructions for rigging and handling equipment.

1.06 WARRANTY

A. 1st Year Labor Warranty: Parts & Compressor  
B. Extended Compressor Warranty: 5 years  
C. Extended Unit Warranty: Entire unit, four (4) years parts and labor.  
D. Refrigerant Warranty: Five (5) years R32 refrigerant.  
E. Delay Warranty Start: None.

1.07 MAINTENANCE

A. Maintenance of the chillers shall be the responsibility of the owner and performed in accordance with the manufacturer's instructions.

PART 2: PRODUCTS

AIR COOLED CHILLER

**2.01 ACCEPTABLE MANUFACTURERS**

- A. Daikin Applied
- B. Carrier
- C. Trane

**2.02 UNIT DESCRIPTION**

- A. Provide and install as shown on the plans factory-assembled, factory-charged air-cooled scroll compressor packaged chillers in the quantity specified. Each chiller shall consist of hermetic tandem scroll compressor sets, brazed plate evaporator, air-cooled condenser section, microprocessor-based control system and all components necessary for controlled unit operation.
- B. Chiller shall be functionally tested at the factory to ensure trouble free field operation

**2.03 DESIGN REQUIREMENTS**

- A. Flow Range: The chiller shall have the ability to support variable flow range down to 40% of nominal design (based on AHRI conditions).
- B. Operating Range: The chiller shall have the ability to control leaving chilled fluid temperature from 15F to 65F.
- C. General: Provide a complete scroll compressor packaged chiller as specified herein and as shown on the drawings. The unit shall be in accordance with the standards referenced in section 1.02 and any local codes in effect.
- D. Refer to the schedule of performance on the drawings. The chiller shall be capable of stable operation to a minimum percentage of full load (without hot gas bypass) of 25%. Performance shall be in accordance with AHRI Standard 550/590.
- E. Acoustics: Sound pressure levels for the unit shall not exceed the following specified levels. All manufacturers shall provide the necessary sound treatment ( parts and labor) to meet these levels if required. Sound data shall be provided with the quotation. Test shall be in accordance with AHRI Standard 370.

Sound Pressure (at 30 feet)											
63 Hz	125 Hz	250 Hz	500 Hz	1000 Hz	2000 Hz	4000 Hz	8000 Hz	Overall dBA	75% Load dBA	50% Load dBA	25% Load dBA
Sound Power											
63 Hz	125 Hz	250 Hz	500 Hz	1000 Hz	2000 Hz	4000 Hz	8000 Hz	Overall dBA	75% Load dBA	50% Load dBA	25% Load dBA

**2.04 CHILLER COMPONENTS****A. Compressor**

- 1. The compressors shall be sealed hermetic, scroll type with crankcase oil heater and suction strainer. The compressor motor shall be refrigerant gas cooled, high torque, hermetic induction type, two-pole, with inherent thermal protection on all three phases and shall be mounted on RIS vibration isolator pads. The compressors shall be equipped with an internal module providing compressor protection and communication capability.

**B. Evaporator**

- 1. The evaporator shall be a compact, high efficiency, dual circuit, brazed plate-to-plate type heat exchanger consisting of parallel stainless steel plates. Vent and drain connections shall be provided in the inlet and outlet chilled water piping by the installing contractor.



2. The evaporator shall be protected with an external, electric resistance heater plate. The evaporator and suction piping to the compressors shall be insulated with 3/4" (19 mm) thick CFC and HCFC-free closed-cell flexible elastomeric foam insulation material with 100% adhesive coverage. The insulation shall have an additional outer protective layer of 3mm thick PE embossed film to provide superior damage resistance. Insulation without the protective outer film shall not be acceptable. UV resistance level shall meet or exceed a rating of 'Good' in accordance with the UNI ISO 4892 - 2/94 testing method. This combination of a heater plate and insulation shall provide freeze protection down to -20°F (-29°C) ambient air temperature.
3. The water-side maximum design pressure shall be rated at a minimum of 469 psig (3235 kPa). Evaporators shall be designed and constructed according to, and listed by, Underwriters Laboratories (UL).

#### C. Condenser

1. Condenser fans shall be propeller type arranged for vertical air discharge and individually driven by direct-drive fan motors. The fans shall be equipped with a heavy-gauge vinyl-coated fan guard. Fan motors shall be TEAO type with permanently lubricated ball bearings, inherent overload protection, three-phase, direct-drive, 1140 rpm. Each fan section shall be partitioned to avoid cross circulation.
2. Coil shall be microchannel design and shall have a series of flat tubes containing multiple, parallel flow microchannels layered between the refrigerant manifolds. Tubes shall be 9153 aluminum alloy. Tubes made of 3102 alloy or other alloys of lower corrosion resistance shall not be accepted. Coils shall consist of a two-pass arrangement. Each condenser coil shall be factory leak tested with high-pressure air under water. Coils shall withstand 1000+ hour acidified synthetic sea water fog (SWAAT) test (ASTM G85-02) at 120°F (49°C) with 0% fin loss and develop no leaks.

#### D. Refrigerant Circuit

1. Each of the two refrigerant circuits shall include a replaceable-core refrigerant filter-drier, sight glass with moisture indicator, liquid line solenoid valve (no exceptions), expansion valve, and insulated suction line.

#### E. Construction

1. Unit formed sheet metal components shall be painted using a corrosion resistant paint system, for aesthetics and long-term durability. Paint system will include a base primer with a high-quality polyester resin topcoat. Painted galvanized parts shall be G60 or greater and finished, unabraded panel surfaces shall be capable to be exposed to an ASTM B117 salt spray environment and exhibit no visible red rust at a minimum of 3,000 hours exposure. Finished, abraded surfaces shall be tested per ASTM D1654, having a mean scribe creepage not exceeding 1/16" at 1,000 hours minimum exposure to an ASTM B117 salt spray environment.
2. Upper and lower section of unit shall have protective and decorative louvers covering the coils and unit end and have painted steel wraps enclosing the coil end sections and piping.

#### F. Control System

1. A centrally located weatherproof control panel shall contain the field power connection points, control interlock terminals, and control system. Box shall be designed in accordance with NEMA 3R rating. Power and starting components shall include factory circuit breaker for fan motors and control circuit, individual contactors for each fan motor, solid-state compressor three-phase motor overload protection, inherent fan motor overload protection and two power blocks (one per circuit) for connection to remote, contractor supplied disconnect switches. Hinged access doors shall be lockable. Barrier panels or separate enclosures are required to protect against accidental contact with line voltage when accessing the control system.
2. Shall include high short circuit current rating of 65,000 amps with single-point disconnect switch

#### G. Unit Controller

1. An advanced DDC microprocessor unit controller with a 5-line by 22-character liquid crystal display provides the operating and protection functions. The controller shall take preemptive limiting action in case

- of high discharge pressure or low evaporator pressure. The controller shall contain the following features as a minimum:
2. The unit shall be protected in two ways: (1) by alarms that shut the unit down and require manual reset to restore unit operation and (2) by limit alarms that reduce unit operation in response to some out-of-limit condition. Shut down alarms shall activate an alarm signal.
  3. Shutdown Alarms
    - a. No evaporator water flow (auto-restart)
    - b. Sensor failures
    - c. Low evaporator pressure
    - d. Evaporator freeze protection
    - e. High condenser pressure
    - f. Outside ambient temperature (auto-restart)
    - g. Motor protection system
    - h. Phase voltage protection (Optional)
  4. Limit Alarms
    - a. Condenser pressure stage down, unloads unit at high discharge pressures.
    - b. Low ambient lockout, shuts off unit at low ambient temperatures.
    - c. Low evaporator pressure hold, holds stage #1 until pressure rises.
    - d. Low evaporator pressure unload, shuts off one compressor.
  5. Unit Enable Section
    - a. Enables unit operation from either local keypad, digital input, or BAS
  6. Unit Mode Selection
    - a. Selects standard cooling, ice, glycol, or test operation mode
  7. Analog Inputs:
    - a. Reset of leaving water temperature, 4-20 mA\
    - b. Current Limit
  8. Digital Inputs
    - a. Unit off switch
    - b. Remote start/stop
    - c. Flow switch
    - d. Ice mode switch, converts operation and setpoints for ice production
    - e. Motor protection
  9. Digital Outputs
    - a. Shutdown alarm; field wired, activates on an alarm condition, off when alarm is cleared
    - b. Evaporator pump; field wired, starts pump when unit is set to start
  10. Condenser fan control - The unit controller shall provide control of condenser fans based on compressor discharge pressure.
  11. Building Automation System (BAS) Interface
    - a. Factory mounted DDC controller(s) shall support operation on a BACnet® IP, network via one of the data link / physical layers listed below as specified by the successful Building Automation System (BAS) supplier.
    - b. BACnet IP, (Annex J)
    - c. The information communicated between the BAS and the factory mounted unit controllers shall include the reading and writing of data to allow unit monitoring, control and alarm notification as specified in the unit sequence of operation and the unit points list.

- d. All communication from the chiller unit controller as specified in the points list shall be via standard BACnet objects. Proprietary BACnet objects shall not be allowed. BACnet communications shall conform to the BACnet protocol (ANSI/ASHRAE135-2001). A BACnet Protocol Implementation Conformance Statement (PICS) shall be provided along with the unit submittal.

## 2.05 OPTIONS AND ACCESSORIES

### A. The following options are to be included:

1. Hot Gas Bypass: allows unit operation to 10 percent of full load. Includes factory-mounted hot gas bypass valve, solenoid valve, and manual shutoff valve for each circuit.
2. Rapid Restore™: The chiller shall be equipped with the capability to restart and to reach full load more quickly than standard in case of a power interruption. The chiller shall be capable of rapidly restarting after power loss duration of up to 180 seconds. The time to restart the chiller shall be a maximum of 125 seconds, and full load shall be achieved in 220 seconds from power restoration. Fast Loading Stand-By Chiller: The chiller shall be equipped with the capability to start and to reach full load more quickly than standard in the event that the primary chiller system is disabled. The chiller shall be capable of rapidly achieving full capacity. The time to full load shall be achieved in 115 seconds.
3. Low Ambient Control: Fan VFD allows unit operation from 32°F down to -4°F (-23.3 C).
4. Phase loss with under/over voltage protection and with LED indication of the fault type to guard against compressor motor burnout.
5. BAS interface module to provide interface with a BACnet IP protocols.

### 6. The following accessories are to be included:

- a. Rubber-in-shear vibration isolators for field installation
- b. Factory-mounted thermal dispersion type flow switch
- c. Wye strainer, to be installed at the evaporator inlet and sized for the design flow rate , with perforation diameter of 0.063" with blowdown valve and Victaulic couplings (factory mounted or field installed)
- d. 115V GFI convenience outlet

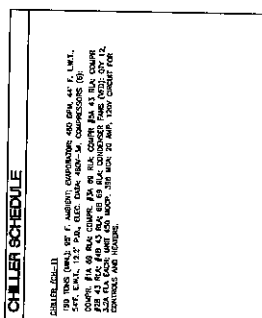
## PART 3: EXECUTION

### 3.01 INSTALLATION

- A. Install in strict accordance with manufacturer's requirements, shop drawings, and contract documents.
- B. Adjust and level chiller in alignment on supports.
- C. Coordinate electrical installation with electrical contractor.
- D. Coordinate controls with control contractor.
- E. Install a field-supplied or optional manufacturer-supplied strainer in the chilled water return line at the evaporator inlet that meets manufacturer perforation size specifications.

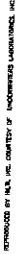
### 3.02 START-UP

- A. Provide testing and starting of machine, and instruct the Owner in its proper operation and maintenance.

[illegible]

C-403a - ELECTRICAL MOTORS (MANDATORY REQUIREMENTS):  
☐ ELECTRICAL MOTORS HAVE BEEN SELECTED TO MEET MINIMUM EFFICIENCY REQUIREMENTS FOR C-403a, EXCEPT MOST EXEMPT.  
☒ NOT APPLICABLE

- [illegible]

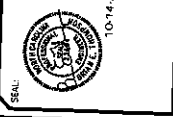


SHEET TITLE:  
ELECTRICAL FLOOR PLAN -  
NEW WORK

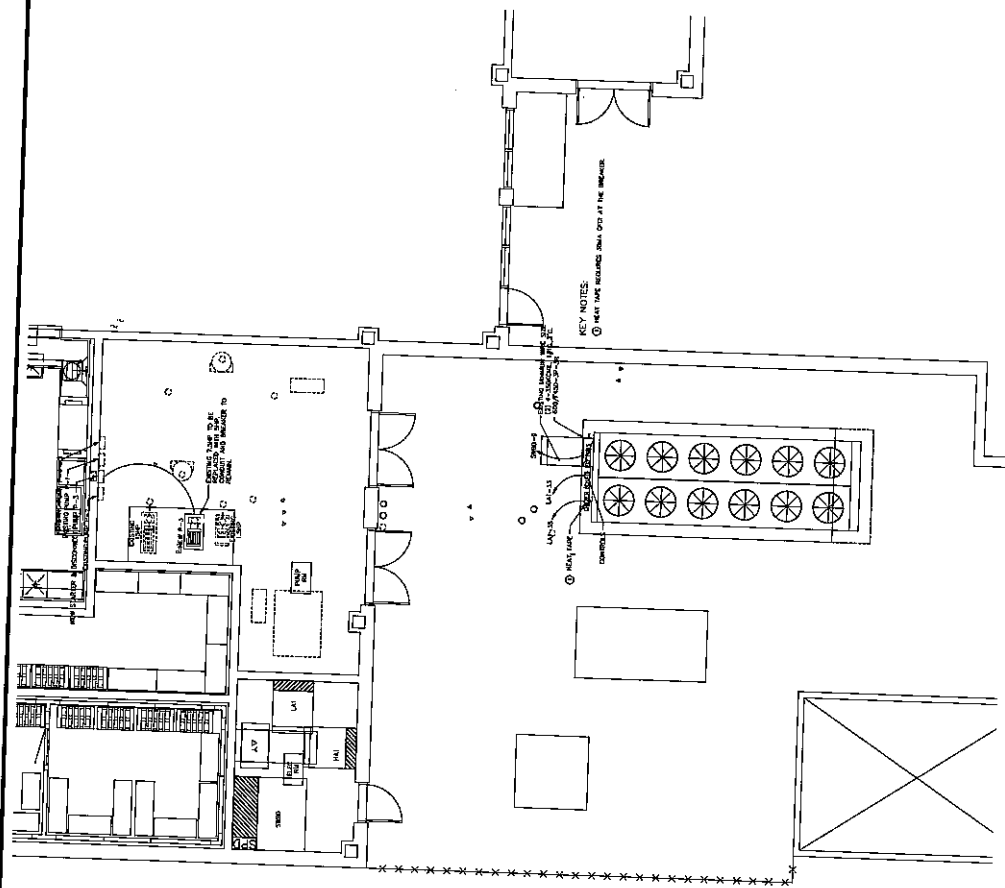
DATE: 10-14-2024  
PROJECT #: 22-03860  
DRAWN BY: WD  
DESIGNED BY: WD  
CHECKED BY: MAM

REV #	DATE	DESCRIPTION

SANDY RIDGE  
ELEMENTARY SCHOOL  
CHILLER REPLACEMENT  
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WAXHAW, NC 28173



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① ELECTRICAL FLOOR PLAN - NEW WORK

PUMP SCHEDULE									
NO.	DESCRIPTION	UNIT	QTY	AMOUNT	DATE	REVISION	BY	CHKD	DATE
1	CHILLER	TON	1	1000	10/10/10				
2	CHILLER	TON	1	1000	10/10/10				
3	CHILLER	TON	1	1000	10/10/10				
4	CHILLER	TON	1	1000	10/10/10				
5	CHILLER	TON	1	1000	10/10/10				
6	CHILLER	TON	1	1000	10/10/10				
7	CHILLER	TON	1	1000	10/10/10				
8	CHILLER	TON	1	1000	10/10/10				
9	CHILLER	TON	1	1000	10/10/10				
10	CHILLER	TON	1	1000	10/10/10				

CHILLER SCHEDULE									
NO.	DESCRIPTION	UNIT	QTY	AMOUNT	DATE	REVISION	BY	CHKD	DATE
1	CHILLER	TON	1	1000	10/10/10				
2	CHILLER	TON	1	1000	10/10/10				
3	CHILLER	TON	1	1000	10/10/10				
4	CHILLER	TON	1	1000	10/10/10				
5	CHILLER	TON	1	1000	10/10/10				
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8	CHILLER	TON	1	1000	10/10/10				
9	CHILLER	TON	1	1000	10/10/10				
10	CHILLER	TON	1	1000	10/10/10				

VENTILATION CALCULATIONS									
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2	VENTILATION	CFM	1	1000	10/10/10				
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4	VENTILATION	CFM	1	1000	10/10/10				
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7	VENTILATION	CFM	1	1000	10/10/10				
8	VENTILATION	CFM	1	1000	10/10/10				
9	VENTILATION	CFM	1	1000	10/10/10				
10	VENTILATION	CFM	1	1000	10/10/10				

MECHANICAL LEGEND									
SYMBOL	DESCRIPTION	UNIT	QTY	AMOUNT	DATE	REVISION	BY	CHKD	DATE
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2	CHILLER	TON	1	1000	10/10/10				
3	CHILLER	TON	1	1000	10/10/10				
4	CHILLER	TON	1	1000	10/10/10				
5	CHILLER	TON	1	1000	10/10/10				
6	CHILLER	TON	1	1000	10/10/10				
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9	CHILLER	TON	1	1000	10/10/10				
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MECHANICAL DEMOLITION NOTES									
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TESTING, ADJUSTING, AND BALANCING									
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2018 NORTH CAROLINA ENERGY CONSERVATION CODE									
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MECHANICAL GENERAL NOTES									
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EQUIVALENT MANUFACTURERS LISTING									
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MECHANICAL GENERAL NOTES									
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9	GENERAL	CFM	1	1000	10/10/10				
10	GENERAL	CFM	1	1000	10/10/10				



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 WAXHAW, NC 28173

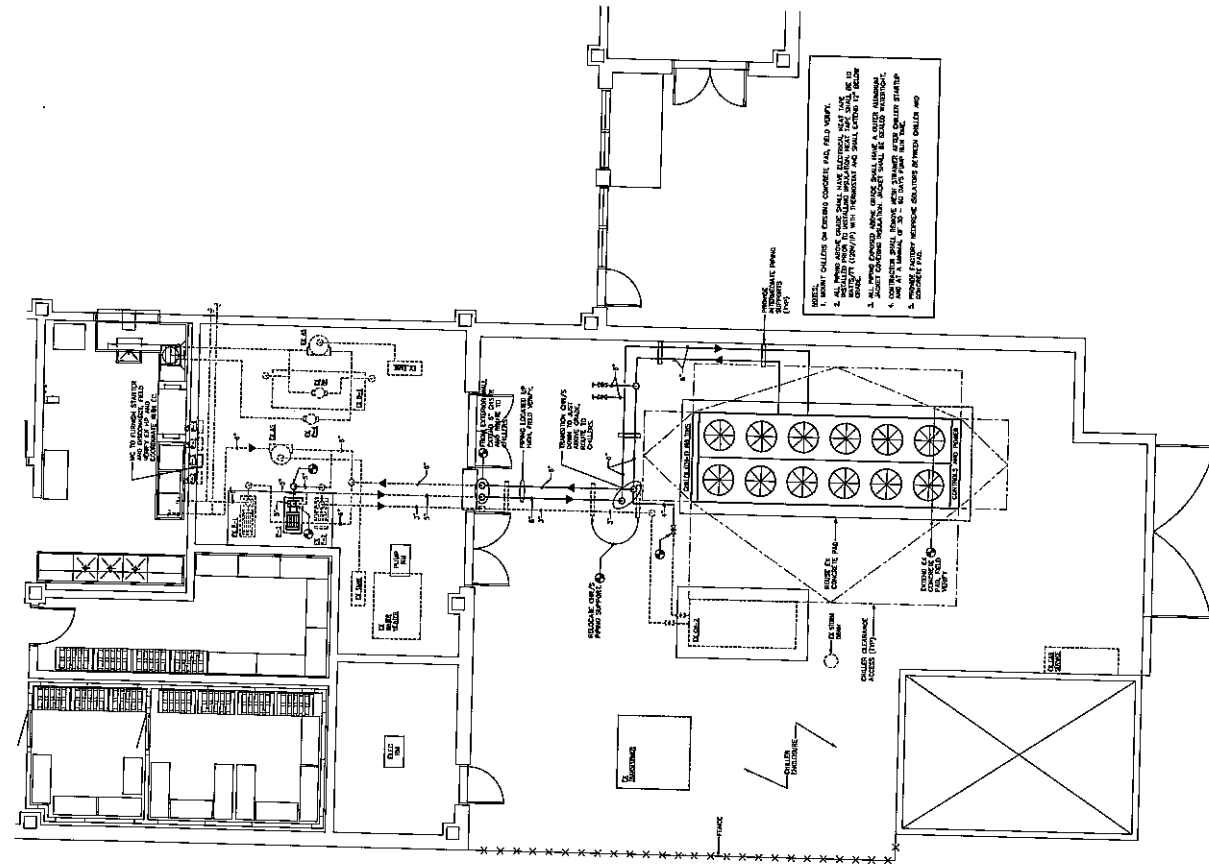
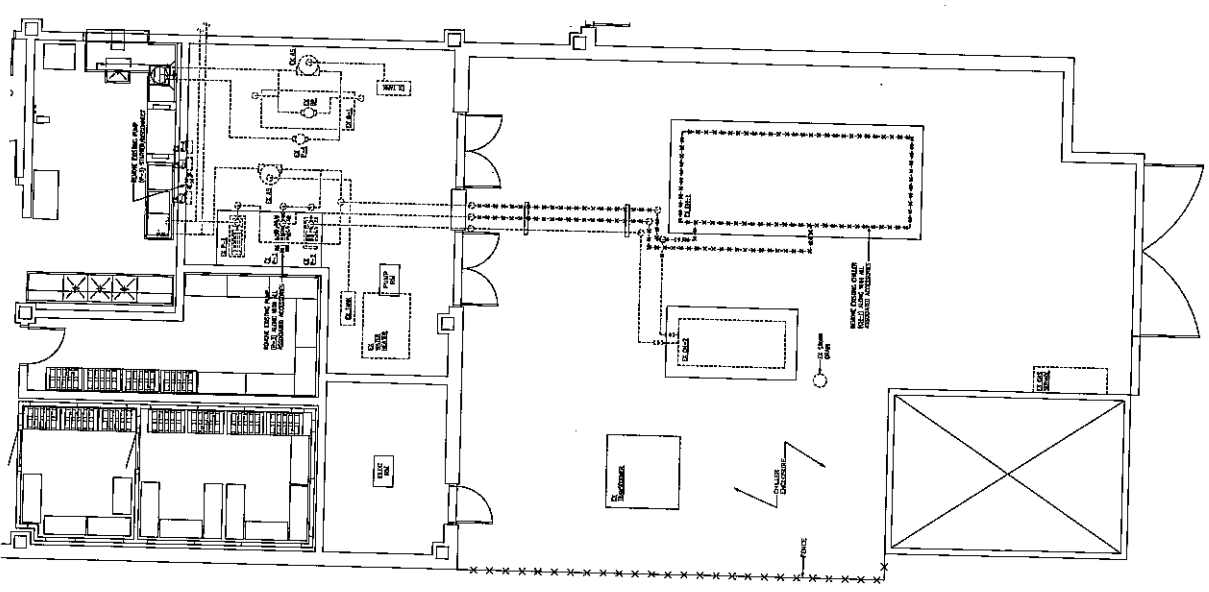
DATE: 10/14/2010  
 PROJECT #: 2009080  
 DRAWN BY: JMF  
 DESIGNED BY: JMF  
 CHECKED BY: JMF

SHEET TITLE:  
**MECHANICAL SYSTEMS AND SYMBOLS**

MO.1  
 SHEET NO. 1 OF 4



[illegible][illegible][illegible]



NOTES:  
1. NEW CHILLER TO BE INSTALLED IN EXISTING CHILLER ROOM.  
2. NEW DUCTWORK TO BE INSTALLED IN EXISTING DUCTWORK ROOM.  
3. NEW PIPING TO BE INSTALLED IN EXISTING PIPING ROOM.  
4. NEW ELECTRICAL TO BE INSTALLED IN EXISTING ELECTRICAL ROOM.  
5. ALL WORK SHALL BE IN ACCORDANCE WITH THE 2018 NC MECHANICAL CODE AND THE 2018 NC ELECTRICAL CODE.



REV #	DATE	DESCRIPTION

DATE: 10-14-2024  
PROJECT #: 22-00860  
DRAWN BY: JMS  
CHECKED BY: JMS  
DESIGNED BY: JMS  
REVISED BY: JMS

SHEET TITLE  
**MECHANICAL  
DETAILS**

SHEET #  
**M2.1**  
SHEET NO: 4 OF 4

**1 AIR-COOLED CHILLER DETAIL**

**NOTES:**

1. UNIT SHALL BE INSTALLED ON A CONCRETE PAD.
2. CONDENSER COILS SHALL BE CLEANED AND MAINTAINED AS REQUIRED.
3. FAN MOTOR SHALL BE OIL-LUBRICATED AND MAINTAINED AS REQUIRED.
4. UNIT SHALL BE INSTALLED WITH A MINIMUM CLEARANCE OF 36" TO THE REAR AND 18" TO THE SIDES.
5. CONDENSER COILS SHALL BE CLEANED AND MAINTAINED AS REQUIRED.

**3 PUMP PIPING DETAIL**

**NOTES:**

1. PUMP SHALL BE INSTALLED ON A CONCRETE PAD.
2. PUMP MOTOR SHALL BE OIL-LUBRICATED AND MAINTAINED AS REQUIRED.
3. PUMP PIPING SHALL BE INSTALLED WITH A MINIMUM CLEARANCE OF 36" TO THE REAR AND 18" TO THE SIDES.
4. PUMP PIPING SHALL BE CLEANED AND MAINTAINED AS REQUIRED.

**2 PIPE HANGER DETAIL**

**NOTES:**

1. PIPE SHALL BE INSTALLED ON A CONCRETE PAD.
2. PIPE HANGER SHALL BE INSTALLED WITH A MINIMUM CLEARANCE OF 36" TO THE REAR AND 18" TO THE SIDES.
3. PIPE HANGER SHALL BE CLEANED AND MAINTAINED AS REQUIRED.

**4 PUMP SPECIALTIES**

**NOTES:**

1. PUMP SHALL BE INSTALLED ON A CONCRETE PAD.
2. PUMP MOTOR SHALL BE OIL-LUBRICATED AND MAINTAINED AS REQUIRED.
3. PUMP PIPING SHALL BE INSTALLED WITH A MINIMUM CLEARANCE OF 36" TO THE REAR AND 18" TO THE SIDES.
4. PUMP PIPING SHALL BE CLEANED AND MAINTAINED AS REQUIRED.