Procurement Services

4421 Stuart Andrew Blvd. Suite 200 Charlotte, NC 28217

Date Issue: 01-17-24

Questions and Answers RFP 163-01172024JR

Special Education Related and Support Services

The following is a collection of questions submitted for clarification regarding RFP 163-01172024JR for Special Education Related and Support Services. All questions submitted in regards to this RFP have been answered to the best of our ability.

Question	Vendor Question
/Answer #	
Q1	I am writing to inquire whether Charlotte-Mecklenburg Schools accepts virtual speech language therapy services.
A1	We would consider virtual services for private school evaluations and services as well as compensatory education and Extended School Year coverage, but in person services are required for school coverage.
Q2	Will the district consider proposals from companies that ONLY provide teletherapy in regards to this solicitation?
A2	We would consider virtual services for private school evaluations and services as well as compensatory education and Extended School Year coverage, but in person services are required for school coverage.
Q3	What is the estimated number of positions needed (part-time vs. full-time)?
A3	Our staffing needs are based on students' individual needs as outlined in their IEP. Our staffing needs change based on student enrollment and need.
Q4	Will the district award more than 1 vendor?
A4	Yes, if more than one vendor meets the outlined criteria
Q5	Is a local office required? Is there a preference for local vendors?

A5	Yes, a local office is preferred because services required are in person and vendors provide oversite for their Staff.
Q6	Are there any obstacles to using Zoom in your district?
A6	CMS has transitioned from using zoom to Microsoft Teams. However, services are required in person with few exceptions.
Q7	Can we submit for some, but not all services requested in this RFP?
A7	Yes, please submit for the services that your company can provide.
Q8	What contract agencies do you currently use for the following services? a. Speech Language Pathologists b. Physical Therapists (PT) c. Occupational Therapists (OT) d. School Psychologists e. School Audiologists f. Orientation and Mobility Specialists g. Teachers of the Deaf and Hard of Hearing h. Teachers of the Blind and Visually Impaired i. Sign Language Interpreters j. Translation services k. Special Education Teachers l. Special Education Assistants (Paraprofessionals) m. Board Certified Behavioral Analysts n. Registered Behavior Therapists o. Licensed Music Therapists p. Cued Language Transliterator q. Skilled Nursing (RN, LPN, CNA) r. Other positions as needed
A8	CMS uses multiple agencies for these services.
Q9	What hourly rates are you currently paying or have paid for each service? a. Speech Language Pathologists i. Monolingual ii. bilingual b. Physical Therapists (PT) i. Monolingual ii. bilingual c. Occupational Therapists (OT) i. Monolingual ii. bilingual d. School Psychologists i. Monolingual iii. bilingual iii. bilingual

	e. School Audiologists
	f. Orientation and Mobility Specialists
	g. Teachers of the Deaf and Hard of Hearing
	h. Teachers of the Blind and Visually Impaired
	i. Sign Language Interpreters j. Translation services
	k. Special Education Teachers i. Monolingual ii. bilingual
	I. Special Education Assistants (Paraprofessionals)
	m. Board Certified Behavioral Analysts
	n. Registered Behavior Therapists
	o. Licensed Music Therapists
	p. Cued Language Transliterator
40	q. Skilled Nursing (RN, LPN, CNA)
A9	CMS uses multiple vendors and rates vary. Please give us your rates.
Q10	How many contract agonaics do you use for staffing needs?
	How many contract agencies do you use for staffing needs?
A10	We use multiple vendors to staff our students' needs. The number will vary depending
	on the services, student needs and current staffing in CMS.
Q11	How many contracted hours are permitted in school day?
A11	Typically, our staff work 40 hour weeks, this can fluctuate based on student schedule,
	after-school activities, transportation needs, etc.
Q12	How many contracted days are permitted per school calendar year?
A12	Typically, our staff works in alignment with the CMS calendar (found on our website). In
	some cases, staff are needed for Extended School year and to support special cases
	that fall outside of the CMS calendar. We address these cases on an individual basis.
Q13	Will contracted staff be included in professional development days?
	a. Will they be able to bill for their time for professional development days?
A13	If there is a contracted staff member that needs to attend training, yes, the agency can
	bill for that time.
Q14	Will this be a single or multi-award?
A14	CMS will award contracts based on the vendor's ability to meet staffing needs.
	Depending on the service, CMS may award one or more contracts.
Q15	What is the annual spend that is projected for 2023-2024 school year?

A15	CMS must meet the individual needs of students based on their IEP. The budget will
	ensure that all student needs are met. The annual spend will depend on the needs of the enrolling students requiring services.
	the emoning students requiring services.
Q16	What was the annual spend for the 2022-2023 school year?
A16	All student needs were met in the 22-23 school year and the budget was aligned to
	ensure this.
Q17	What is the current number of FTE professionals being utilized presently to service this
	contract?
	a. Speech Language Pathologists b. Physical Therapists (PT)
	c. Occupational Therapists (OT)
	d. School Psychologists
	e. School Audiologists
	f. Orientation and Mobility Specialists g. Teachers of the Deaf and Hard of Hearing
	h. Teachers of the Blind and Visually Impaired
	i. Sign Language Interpreters
	j. Translation services
	k. Special Education Teachers I. Special Education Assistants (Paraprofessionals)
	m. Board Certified Behavioral Analysts
	n. Registered Behavior Therapists
	o. Licensed Music Therapists
	p. Cued Language Transliterator q. Skilled Nursing (RN, LPN, CNA)
A17	The approximate number of FTE professionals being used/sought by position along with
	a brief job description where appropriate is shown below.
	a. Speech Language Pathologists (SLP): 10 – Caseload 40-50
	b. Physical Therapists (PT): 8- Caseload- 40-50
	c. Occupational Therapists (OT): 8- Caseload 40-50
	d. School Psychologists: 10- Caseload- 2-3 schools
	e. School Audiologists: 2- audiologist will complete hearing evaluations, supervise screenings, provide assistive listening technology, train educators and
	other support staff about the effects of hearing loss in the classroom and how to use the assistive listening technology. Caseload based on need
	f. Orientation and Mobility Specialists: 1-Caseload based on need
	g. Teachers of the Deaf and Hard of Hearing: 2- itinerant position working in several schools with students with hearing loss in grades PreK-12. The position

reports to the Exceptional Children Department and is assigned based on student need.- Caseload based on need

h. Teachers of the Blind and Visually Impaired: 2- Caseload based on need

i. Sign Language Interpreters: 20- This position is for an educational interpreter working with students who are deaf and hard of hearing. School placement and assignment is dependent upon student need. The interpreter will serve student by providing access to auditory information in the school environment and provide input to the other professionals on the team.

- j. Translation services: 1-translation from one language to another- services include: in person, virtual meetings, phone calls, translation of documents
- k. Special Education Teachers: 2- ECGC-27/1; Adapted Curriculum: 12/1; SBS-12/1
- I. Special Education Assistants (Paraprofessionals/ Personal Needs Assistants): 15- Paraprofessionals assigned to schools to support EC students in the general ed setting, special ed setting or with physical needs
- m. Board Certified Behavioral Analysts: 3- Caseload- based on need at assigned school
- n. Registered Behavior Therapists: 3- The Registered Behavior Technician ® (RBT®) is a paraprofessional certification in behavior analysis certified by the BACB.-
- o. Licensed Music Therapists: 1-Music therapists utilize music and the relationships that develop within and through music as part of a therapeutic process to address physical, emotional, developmental, behavioral, and social needs.- case load- based on need
- p. Cued Language Transliterator: 1- assigned based on student need. The CLT will provide the student with access to speech in the school environment through cued language and provide input to other members of the student's support team regarding communication skills.- Caseload- based on need
- q. Skilled Nursing (RN, LPN, CNA) approximately: 20 CNAs; 50 CNAs; 5 RNs-Case load- 1 on 1 with assigned student

Q18	Does the district provide evaluation/testing materials to providers?
A18	Yes. SLP, OT, Psych and PT materials are provided to the schools, so our contracted providers utilize what is available in the building. CMS doesn't provided materials to providers supporting our private school testing and services in the past.
Q19	Does the district provide a laptop/computer to providers?
A19	It depends on the position and services being provided.

Q20	Does the district provide an email account to the contracted providers during their assignment?
A20	Most contracted staff receive a CMS email account, but this is dependent on the position they are hired for.
Q21	Will the district accept proposals for teletherapy services? a. If yes, what specific disciplines? OT,PT,SLP etc
A21	We would consider virtual services for private school evaluations and services as well as compensatory education and Extended School Year coverage, but in person services are required for school coverage.
Q22	Can the vendor incur any penalties or be liable for any damages for not having a contracted provider available upon your school's request in a timely manner OR would your school terminate the RFP contract with the vendor?
A22	This will be handled on a case-by-case basis and based on the standard terms and conditions along with what is stated in the contract.
Q23	Will the district pay for mileage traveling between school campuses on the same day? If so, is it the IRS standard rate; or is it dictated by the district?
A23	If mileage is agreed upon as part of the contract, then CMS will follow the rate outlined in the contract. CMS employees are reimbursed based on the state rate.
Q24	When is the anticipated award date for this bid? How will awarded vendors be notified?
A24	Award date will be upon conclusion of CMS evaluation. Vendors will be notified via email.
Q25	As a fully remote company, we are wondering if you will be considering teletherapy companies for this RFP?
A25	No, a teletherapy company will not be considered. We would only consider virtual services for private school evaluations and services as well as compensatory education and Extended School Year coverage, but in-person services are required for school coverage.
Q26	What are the current bill rates and/or pay rates? What is your current hourly bill rate by position?
A26	CMS uses multiple vendors; rates vary. Please give us your rates.
Q27	Who are your current vendors providing temporary staffing services?
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A27	CMS uses multiple vendors.
Q28	How much funding was spent on these temporary staffing services in the past fiscal year?
A28	All student needs were met in the 22-23 school year and the budget was aligned to ensure this.
Q29	Can we get a copy of historical bids for these services?
A29	This is our first formal bid for related services.
Q30	Can we get a breakdown of expected and/or previous position usage/volume? (i.e. 10 Registered Nurses, 20 Physical Therapists, 15 SLPs, etc?)
A30	Our staffing needs change based on student enrollment and needs as outlined in their IEP. Please refer to Q17.
Q31	Can we get the average duration for each position listed on the Cost Proposal Sheet?
A31	Positions staffed by agencies are intended to be for the year, medical leave etc. Consistency of staff members is best for our students, families and schools when building relationships with stakeholders.
Q32	Can we submit Bill Rate ranges for each position as opposed to a singular Bill Rate?
A32	Cost per position is 20% of the scoring rubric. You may submit however you see fit. Pricing will be compared as part of the overall score.
Q33	What is the expected award date once a vendor/vendors have been selected? When is the planned start date for initial staff sent by chosen vendor?
A33	Award date will be upon conclusion of CMS evaluation. Vendors will be notified via email. Start date will depend on current staffing needs at the time of the contract's full execution. Some positions may be needed for the remainder of the 23-24 school year. Most services will start at the beginning of the 24-25 school year.
Q34	What works about your current vendor/process? What does not work?
A34	Strong communication and timely responsiveness are key in relationship to positive vendor interactions.
Q35	What was the primary reason your current vendor/vendors won the last contract?

A35	This is our first formal bid for related services. Our vendors are chosen based on quality of service, pricing and a history of a positive partnership.
Q36	Who bid last time and lost? Why?
A36	This is our first formal bid for related services. Our vendors are chosen based on quality of service, pricing and a history of a positive partnership.
Q37	Does this RFP cover only the positions listed on the Cost Proposal Sheet? If not, will we be able to place other candidates with Charlotte-Mecklenburg Schools outside of these skill sets if we are not selected as part of this RFP?
A37	CMS requires various staff positions to meet our students' needs. If the contract is not awarded to a specific vendor, CMS may reach out for other services needed that cannot be covered or staffed by our vendors under contract. All vendors will have to meet the requirements of procurement.
Q38	Can you provide us with detailed job descriptions for each of the positions listed on the Cost Proposal Sheet?
A38	Please refer to Q17
Q39	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 How many students received RN/LPN nursing services for the year 2023?
A39	Please refer to Q17
Q40	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 How many students are anticipated to receive RN/LPN services for the 2024-2025 school year?
A40	This number fluctuates based on the students enrolled and their individual needs. We project roughly the same number as this year. Please refer to Q17
Q41	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 How many students received CNA services for the year 2023?
A41	Please refer to Q17
Q42	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 How many students are anticipated to receive CNA services for the 2024-2025 school year?
A42	This number fluctuates based on the students enrolled and their individual needs. We project roughly the same number as this year. Please refer to Q17

Q43	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 What are the transportation requirements mentioned in the Skilled Nursing services?
A43	CMS follows the recommendation outlined in the student's Individual Health Assessment completed by the Mecklenburg Health Department. Recommendations are made by the health department regarding the level of care needed during the school day and on transportation. If an agency is providing care for a student during the school day and the student requires the same level of care on transportation, then the staff member would be required to ride with the student and provide care if the student is being transported by CMS.
Q44	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 Does the contracted provider work with the physician-directed medical plan of care, or does the school?
A44	The nursing agency would follow their typical patient intake procedures when beginning to work with a new case.
Q45	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 Who provides direct and indirect skilled medical interventions?
A45	If a student has an assigned nurse, the nurse would be expected to provide indirect and direct care. In some cases, such as a student arriving at school with a fever, the contract nurse would need to work with the school nurse and/or staff to ensure that school processes and procedures are followed.
Q46	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 Are there any specific health and safety protocol regulations that nurses need to adhere to?
A46	 Nurses should: Perform student health functions in accordance with level of licensure. Complete agency training to assist with any procedures ordered for student e.g. G-tube feedings or catheters. Follow procedures outlined in CMS School Health Services Manual and NC School Health Program Manual
Q47	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 What is the preferred method of communication and reporting between nursing staff and the school district?
A47	CMS departments have a designated contact person for the nursing agencies to communicate with.
Q48	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 Who pays for CMBE background and drug screens? If these costs are incurred by us, could you please provide details on how and the associated costs?

terms and conditions. The cost of any certifications/ screenings is incurred by the vendor. Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 Are there any specific technology or documentation requirements for tracking and managing health records that we need access to or integrate? A49	A48	All vendors must follow the onboarding processes outlined in the contract's standard
Are there any specific technology or documentation requirements for tracking and managing health records that we need access to or integrate? No, nursing agencies use their own documenting processes and procedures. Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 Who will be responsible for the direct supervision of nurses at school? The nursing agency is responsible for the direct supervision of their staff. Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 What is the in-person supervision responsibility of the vendor? Professional oversite is required and typically aligns with the agency's requirements for their nursing staff and supervisors. Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 Will the nurse be expected to be at one school full-time or at multiple locations? It will depend on the staffing need at the time, but typically our agency nurses are assigned to one student and are at one location with that student. Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 What is the nurse-to-student ratio? As3 It will depend on the staffing need at the time, but typically our agency nurses are assigned to one student. Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 How does the school district handle emergency situations, and what role is expected from the nursing services during events? Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 How does the school district handle emergency situations, and what role is expected from the nursing services are handled is based on the student's plan of care. If there is no plan of care (i.e CNA serving as a UAP) then the school follows established emergency protocols. In all cases the nurse would be expected to work with the school staff, parents and student until the situation is stable along with following the procedures of the nursing agency. Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 Can you share insights into the current challenges or gaps in the existing nursing services that th		· ·
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	A55	

Q56	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7 Are there any training or modules that are necessary to complete for nursing staff?
A56	CMS doesn't require training for nurses that work with individual students, but some
	agencies incorporate information in their onboarding process to orient staff to work in
	school buildings
Q57	Reference: Skilled Nursing Services (RN,LPN, C NA), Page 7
A E 7	Are there any agency/nurse orientation sessions provided by the district?
A57	CMS doesn't require training for nurses that work with individual students, but some
	agencies incorporate information in their onboarding process to orient staff to work in school buildings
Q58	For the Speech Language Pathologists category – will the district consider providers
	who deliver services fully virtually (via teletherapy)?
A58	No, a teletherapy company will not be considered. We would only consider virtual
	services for private school evaluations and services as well as compensatory education
	and Extended School Year coverage, but in person services are required for school
	coverage
Q59	Reference: Final Checklist, page 20.
	Is there a section we should include resumes and certifications?
A59	Please insert resumes and certifications under Part X Supplemental or ancillary
	materials. The "Emergency Assistance to Homeless Students and Families" was an
	error.
Q60	Reference: Scope of Work, page 7
	How many Board Certified Behavior Analysts (BCBA) are needed?
A60	Our staffing needs are based on students' individual needs as outlined in their IEP. Our
	staffing needs change based on student enrollment and need. Please refer to Q17
Q61	Reference: Scope of Work, Page 7
	How many Registered Behavior Technicians (RBTs) are needed?
A61	Our staffing needs are based on students' individual needs as outlined in their IEP. Our
	staffing needs change based on student enrollment and need. Please refer to Q17
Q62	Reference: Final Checklist, page 20

	For complete proposal – Part X, is there a form for the Supplementary or ancillary materials required for Emergency Assistance to Homeless Students? What form should the answer to that question take?
A62	See Answer A59
Q63	Reference: Final Checklist, page 20 Part IX: References. Is district name, contact, email, and phone adequate for references?
A63	Reference letters from previous/ current customers are preferred.
Q64	(Nursing) Are all assignments for 1:1 and private duty nursing assignments? Or are building nurse roles included?
A64	CMS contracts mainly nurses for individual students, but CMS contracts nurse extenders and/or nurses for temporary coverage at high need schools.
Q65	(Therapy) Will itinerant preschool roles be included?
A65	Yes
Q66	Can the agency submit for mileage reimbursement?
A66	If mileage is agreed upon as part of the contract, then CMS will follow the rate outlined in the contract. CMS employees are reimbursed based on the state rate.
Q67	(Interpreting services) Will it be 1:1 or more ad hoc PRN needs?
A67	CMS uses a variety of interpreting services. Staffing needs will be based on individual student needs and the district's overall needs.
Q68	What does "emergency hourly rates" mean on the rate sheet?
A68	This would be if contracted staff are called to work outside the normal schedule for a case/ student. Please complete this section if it applies to your cost structure.
Q69	Since this is a 3-year contract, are we allowed to amend rates per year or present annual rates with % increases to coincide with inflation rates and increases for our providers?
A69	The contract can be amended if agreed upon by both parties.
Q70	If severe weather affects in-school hours, will our providers be able to log billable hours from home for paperwork?

A70	Typically, the contract employees would follow the direction of CMS but would need to contact their CMS contact for approval. For OT/PT/SLP/ direct service providers - If severe weather affects in-school hours, contractors are not able to log billable hours
	from home for paperwork.
Q71	# of students/schools on a typical caseload for an OT/SLP
A71	 OT: 40-50 students on a caseload; however, not all are direct or weekly. Approximately 3-5 schools per therapist.
	 SLP: SLPs have 40-50 students on caseload and 1 or 2 schools. They may have up to 60 students if there are several who are seen consultatively.
Q72	# of billable hours for each position per day
A72	Typically, our staff work 8-hour days resulting in 40-hour work weeks, this can fluctuate based on student schedule, after school activities, transportation needs, etc.
Q73	When will CMS make their decisions if proposal is submitted 2/9/24?
A73	Award date will be upon conclusion of CMS evaluation. Vendors will be notified via email.
Q74	When is the RFP needs to start? CMS School Year of 2024-2025 or in the current School Year of 2023-2024?
A74	Start date will depend on current staffing needs at the time of the contract's full execution. Some positions may be needed for the remainder of the 23-24 school year. Most services will start at the beginning of the 24-25 school year.
Q75	How long will the selected vendors be assigned to this RFP contract?
A75	Please refer to the Overview and Scope of Work, Introduction of the RFP posting
Q76	Can an provider provide some of the needs but not all of the needs and still be considered?
A76	Yes, please submit for the services that your company can provide.
Q77	What are areas of concern CMS has experienced previously with other vendors that they don't want new vendors to repeat?
A77	Strong communication and timely responsiveness are key in relationship to positive vendor interactions.
Q78	What is CMS' expectations of the vendors that select? Is there opportunity for the selected vendors to meet with key CMS individuals to review processes/procedures to make for a smooth transition once contract is awarded?

A78	The expectations will be outlined in the contract. Yes, each service area will have a point of contact to discuss details.
Q79	Can the district please list any current incumbent vendor(s)
A79	CMS uses multiple vendors.
Q80	Can the district please list the current bill rates for contracts in place for these services? (EC Teachers, EC TAs, School Psychologists, SLP's, OT's, PT's, RN's, LPN's and SLI's)
A80	CMS uses multiple vendors. Rates vary. Please give us your rates.
Q81	Can the district please clarify how needs for vendor supplied contractors will be disseminated to awardees post award?
A81	Vendors will be notified via email. CMS will work with the vendors that are awarded contracts to ensure that our students' needs are met. If more than one vendor is awarded a contract for the same service, CMS will work with the vendors to staff the needed positions.
Q82	When is the estimated contract award date, and how will the district communicate award status to vendors?
A82	Award date will be upon conclusion of CMS evaluation. Vendors will be notified via email.
Q83	How many vendors does the district expect to award a contract to for the services requested in this solicitation?
A83	CMS will review all vendor's applications. The number of contracts awarded will be dependent on the vendors that meet the criteria and if one vendor can provide more than one of related service needed.
Q84	Will all vendors be utilizing the same bill rates for contract services, or will each vendor's proposed rates be reviewed and utilized if awarded?
A84	Each vendor's proposed rates be reviewed and utilized if awarded.
Q85	What is the expected number of full-time, vendor supplied staff needed during the 2024-25 SY for these services? (EC Teachers, EC TAs, School Psychologists, SLP's, OT's, PT's, RN's, LPN's and SLI's)
A85	Our staffing needs are based on students' individual needs as outlined in their IEP. Our staffing needs change based on student enrollment and need. Please refer to Q17

Q86	How many full-time, vendor supplied staff were utilized during the 2022-23 SY for these services? (EC Teachers, EC TAs, School Psychologists, SLP's, OT's, PT's, RN's, LPN's and SLI's)
A86	Please refer to Q17
Q87	Can the district please provide the total amount of billing, broken down by vendor and classification, for all vendor supplied (EC Teachers, EC TAs, School Psychologists, SLP's, OT's, PT's, RN's, LPN's and SLI's) utilized during the 2022-23 SY?
A87	CMS uses multiple vendors across all service classifications. Please refer to A17 for the number of professionals we are seeking based on service.
Q88	Can the district please describe the supplies and materials that contracted providers will have access to at the district? (wifi, computer access, testing material, office supplies, etc.)?
A88	Vendors will have wifi access. The rest of the supplies and materials will be dependent on the contracted position and items agreed upon in the contract.
Q89	What travel between schools is expected for these providers?
A89	If mileage is agreed upon as part of the contract, then CMS will follow the rate outlined in the contract. CMS employees are reimbursed based on the state rate.
Q90	What are the district expectations of contract providers to assist in Medicaid reimbursement documentation services?
A90	CMS documents all services through our electronic documentation system regardless of a student's Medicaid eligibility. Services eligible for Medicaid are billed directly from that system. Contract providers are expected to log all services in that system.
Q91	Will the district accept Speech Language Pathologists during their Clinical Fellowship Year (CFY), and if so, will the district provide supervisory services?
A91	Yes we are able to accommodate Clinical Fellowship SLPs and can provide supervision.
Q92	Can the district please clarify the maximum weekly allowable hours approved for providers requested in this solicitation?
A92	Typically, our staff work 8-hour days resulting in 40-hour work-weeks, this can fluctuate based on student schedule, after school activities, transportation needs, etc.
Q93	Will the district accept digital proposal submissions?

A93	We will only accept electronic proposals to this RFP. We no longer use a paper submission system.
Q94	Will the district accept contract exceptions?
A94	See Exceptions under number 1 on the Request for Proposal Instructions.
Q95	What is the district's expectation for supervision and oversight of vendor supplied staff?
A95	Professional oversite is required by the agency.
Q96	What is the vendor's expectation for emergency coverage, in the event of vendor supplied staff being unable to attend work? (i.e sick day)
A96	The expectation depends on the service provided. If a contracted service provider is absent, it is preferable in most cases that the vendor sends a replacement, so the student doesn't miss services. This can be discussed further if a contract is awarded.
Q97	Will all of the services provided be full-time (37.5 hours) services?
A97	Typically, CMS hires full time service providers.
Q98	Will vendor supplied staff be asked to work after-hours, weekends, or holidays?
A98	Typically, our staff work 8-hour days resulting in 40-hour work weeks, this can fluctuate based on student schedule, after school activities, transportation needs, etc.
Q99	Does the district require M/W/SBE subcontractors from prime suppliers?
A99	This is a preference, but not required.
Q100	What is the district's expectation for Prime suppliers spending amount with M/W/SBE subcontracts (is there a minimum percentage required)?
A100	There is no minimum percentage required.
Q101	Will the district consider using MSP services?
A101	They would have to be determined and reviewed by CMS Information Technology Department and would require the acceptance of CMS's data sharing agreement.
Q102	Reference: RFP Section, Page Number: RFP Questions, Section A. Relevant Experience, Question 5, page 8 Question: Can you clarify what trainings or certifications you are looking for or would be acceptable to CMS?

A102	These are not required. This is in reference to diversity, equity and inclusion within your organization. For example is your company a certified MWSBE?
Q103	Reference: RFP Section, Page Number: RFP Questions, Section E. Cost Structure, Question 4, page 9 Question: Can you clarify if these costs are associated with the company costs overall or are they costs related to the potential contract with CMS?
A103	CMS will follow the rates as outlined in the contract. Please include all costs that CMS will be expected to pay if contracting with your agency.
Q104	Are you able to share any of your existing rates with me as a comparison?
A104	CMS uses multiple vendors. Rates vary. Please give us your rates.
Q105	Reference: General (Cost/Billing/Invoicing) Can you please provide a list of incumbent vendors and their bill rates?
A105	CMS uses multiple vendors. Rates vary. Please give us your rates.
Q106	Reference: General (Cost/Billing/Invoicing) Where can we find previous bid award information for the requested services?
A106	This is our first formal bid for related services.
Q107	Reference: General (Cost/Billing/Invoicing) What is the total budget/expenditure allotted for this RFP?
A107	CMS must meet the individual needs of students based on their IEP. The budget will ensure that all student needs are met but will depend on the needs of the enrolling students requiring services.
Q108	Reference: General (Cost/Billing/Invoicing) Can we provide pricing ranges for hourly rates?
A108	Cost per position is 20% of the scoring rubric. You may submit however you see fit. Pricing will be compared as part of the overall score.
Q109	Reference: General (Cost/Billing/Invoicing) Please clarify Medicare/Medicaid Billing: Will the vendor be required to bill Medicaid with direct reimbursement going to the vendor through the vendors Medicaid billing number? Or will the vendor be required to enter Medicaid billing through the districts billing documents for the district to be reimbursed directly by Medicaid?

A109	Vendors would use the district's documentation system for all services, and services eligible for Medicaid reimbursement would be billed through that system with reimbursement coming directly to the district.
Q110	Reference: General (Cost/Billing/Invoicing) Confirm orientation and meetings billable?
A110	CMS will follow the rates as outlined in the contract. Please include all costs that CMS will be expected to pay if contracting with your agency.
Q111	Reference: General (Cost/Billing/Invoicing) Can the vendor bill separately for Clinical supervision if required?
A111	CMS will follow the rates as outlined in the contract. Please include all costs that CMS will be expected to pay if contracting with your agency.
Q112	Reference: General (Cost/Billing/Invoicing) How many billable hours are in a typical school day?
A112	Typically, our staff work 8-hour days resulting in 40-hour work weeks, this can fluctuate based on student schedule, after school activities, transportation needs, etc.
Q113	Reference: General (Cost/Billing/Invoicing) How is billing time for contract FTE vs. substitutes captured today? Is the principal signature validation the clinician worked the hours? or is this by special education director?
A113	CMS will work with the vendor to determine who needs to signoff in the school building.
Q114	Reference: General (Cost/Billing/Invoicing) Are billing hours rounded to the 15 minute mark?
A114	CMS will follow the rates as outlined in the contract. Please include all costs that CMS will be expected to pay if contracting with your agency.
Q115	Reference: General (Cost/Billing/Invoicing) What specifics need to be included on the invoices? Is there a special/desired format?
A115	Needed information on invoices includes: invoice date, invoice #, purchase order #, hours worked, hourly billing rate for each service, dates of service covered by the invoice. No special/desired format is necessary.
Q116	Reference: General (Cost/Billing/Invoicing) Can the district send a school calendar for workday/calendar rules i.e., paid PD days, paperwork time, overtime when student has an emergency or hold until parent arrives?

A116	The CMS calendar is posted on the website after it has been voted on and approved. https://www.cmsk12.org/Page/2#calendar1/20240129/month
Q117	Reference: General (Cost/Billing/Invoicing) Please clarify hours and meal breaks expectations.
A117	Typically, our staff work 8-hour days resulting in 40-hour work-weeks, this can fluctuate based on student schedule, after school activities, transportation needs, etc. The agency should work with the staff member around lunch/ breaks, per the requirements of the law. This should be communicated with the CMS contact and the school if applicable. CMS would request that the times of break/ lunch be flexible if needed to work with the school's schedule.
Q118	Reference: General (Cost/Billing/Invoicing) Will a PO be issues for 1 lump sum for all disciplines listed, or will the PO be per discipline?
A118	The PO amount will match the contract amount and can be billed against per service See Q115 for details needed on invoices.
Q119	Reference: General (Prior Vendors) How long have the incumbent suppliers held this contract?
A119	CMS has several vendors that have been under contract from one to multiple years.
Q120	Reference: General (Prior Vendors) Are you satisfied with the incumbent suppliers? If not, what are you unsatisfied with?
A120	Strong communication and timely responsiveness are key in relationship to positive vendor interactions.
Q121	Reference: General (Shifts/Scheduling) What is the expectation and frequency for on-call needs?
A121	Related service providers are typically hired for a specified period of time; therefore, it is rare that CMS would have a need for on-call services.
Q122	Reference: General (Shifts/Scheduling) What is expectation and frequency for replacing a candidate that is ill/calls off?
A122	The expectation depends on the service provided. If a contracted service provider is absent, it is preferable, in most cases, that the vendor sends a replacement, so the student doesn't miss services. This can be discussed further if a contract is awarded.

Q123	Reference: General (Shifts/Scheduling) Does the district fingerprint and badge? How long once confirmed does the process take for the clinician to start?
A123	The vendor would do all screenings and vet the staff members before sending them to CMS.
Q124	Reference: General (Current Program Synopsis) Do you anticipate your current staffing volume to change in the next year or next 2 years? For example, do you have any significant projects coming up (vaccination, screening, new programs, grants, behavior projects, etc.)?
A124	Not at this time
Q125	Reference: General (Current Program Synopsis) Please clarify the reporting structure for Supervision of contract staff within the district? What position provides clinical supervision within the district?
A125	Professional oversite is required and typically aligns with the agency's requirements for their nursing staff and supervisors. Supervision structure would be based on the agency policies and requirements.
Q126	Reference: General (Current Program Synopsis) Are IEP and 504 documents, plan documents, and students' records kept in an online system or hard copy at the district? What system?
A126	The State of NC uses ECATS as the IEP database. Success Ed is used for 504 documentation.
Q127	Reference: General (Current Program Synopsis) Does the district provide student logs, documentation forms, etc.?
A127	It will depend on the service. For example, OT, PT and SLPs document in ECATS, but nursing agencies have their own documentation expectations.
Q128	Reference: General (Current Program Synopsis) Are the medical personnel's license, CPR card, resume and proof of references/background checks required upon submission of bid or upon award? If required on bid is an excel document acceptable?
A128	Excel is acceptable, but CMS doesn't require this information at the time of the contract. CMS understands that staffing may change during the life of the contract.

Q129	Reference: General (Current Program Synopsis) What is the anticipated fill rate? How many clinicians are needed at this time?
A129	CMS must meet the individual needs of students based on their IEP. The budget will ensure that all student needs are met but will depend on the needs of the enrolling students requiring services. Please see Q17
Q130	Reference: General (Additional Questions) Would CMS be interested in a Managed Service Provider (MSP) partnership?
A130	See Answer 101
Q131	Reference: General (Additional Questions) Is there a MWBE participation requirement (% goal)?
A131	See Answer 100
Q132	SCOPE OF WORK, RFP Questions – Section D. Project Readiness Timeline, Question 1. Provide a sample of the monthly reporting you would present to CMS alongside your monthly invoicing. Can you please provide further clarification on the type of monthly reporting CMS is looking for?
A132	See invoice requirements in A115. Other reporting requirements vary by service.
Q133	SCOPE OF WORK, RFP Questions – Section A. Relevant Experience, Question 4. Does the Agency currently work with other school districts? Please provide a reference for each client. Our company provides services to hundreds of school districts nationwide. Can we provide a sample (approx. 3-5) of reference details?
A133	Yes
Q134	Reference: RFP Final Checklist Part IX: References How many references are you needing?
A134	Reference letters from previous/ current customers are preferred. There is not a required number.
Q135	Reference: RFP Final Checklist Part X: Supplemental or ancillary materials required for Emergency Assistance to Homeless Students and Families What are you specifically asking for here? Is there a form etc?
A135	See Answer 59
Q136	Reference: RFP page 5 Overview and Scope of Work

	How many providers are needed for each position? Can we pick and choose which provider types we are capable of providing or do we have to bid on all positions?
A136	Please bid on the positions your agency can staff. CMS must meet the individual needs of students based on their IEP. The budget will ensure that all student needs are met but will depend on the needs of the enrolling students requiring services. Refer to Q17
Q137	Would Charlotte Mecklenburg consider virtual services for this rfp?
A137	No, a teletherapy company will not be considered. We would only consider virtual services for private school evaluations and services as well as compensatory education and Extended School Year coverage, but in person services are required for school coverage
Q138	Reference: RFP Section - N/A General Question What is the maximum hourly bill rate the school district is budgeted to pay for the requested services? What was last school year's budget?
A138	CMS must meet the individual needs of students based on their IEP. The budget will ensure that all student needs are met but will depend on the needs of the enrolling students requiring services. Please list your agencies cost structure.
Q139	Reference: RFP Section - N/A General Question Who are your current providers and what are their bill rates for the requested services?
A139	CMS uses multiple vendors. Rates vary. Please give us your rates.
Q140	Reference: RFP Section - N/A General Question When awarded the solicitation to provide services, who would be the contact within the district to inquire about open roles for professions related to the RFP?
A140	CMS departments have a designated contact person for the agencies to communicate with.
Q 141	CLARIFICATION OF PROPOSALS Per paragraph 14 on page 12 of the RFP, "Any deviations from specifications and requirements herein must be clearly pointed out by the bidder."
	However, per the RFP Instructions on page 21, paragraph 1, Exceptions, "All responses shall be controlled by such terms and conditions and the submission of other terms and conditions, price lists, catalogs, and/or other documents as part of an offeror's response will be waived and have no effect either on this Request for Proposals or on any contract that may be awarded resulting from this solicitation. Offeror specifically agrees to the conditions set forth in the above paragraph by signature to the proposal."

	Please clarify instructions and confirm if Vendors are permitted to submit deviations and
	exceptions with their proposal.
A141	See Exceptions under number 1 on the Request for Proposal Instructions.
Q142	SCOPE OF WORK: How often would skilled nurse staff need to be supervised?
A142	Supervision structure would be based on the agency policies and requirements.
Q143	SCOPE OF WORK: Is the awarded Vendor(s) responsible for providing orientation to the skilled nurse staff or will the school/district orient new nurse staff?
A143	Yes, nursing agencies are responsible for training their staff. CMS doesn't require specific training for nurses that work with individual students, but some agencies incorporate more information when onboarding staff to work in school buildings.
Q144	SCOPE OF WORK: Will the School District Nurse oversee the physician directed orders
	for the student(s) or will this be a requirement of the awarded agency?
A144	If the school receives Physician orders, the school nurse will review and follow the orders. If a student is assigned a one-on-one nurse, the nursing agency is responsible for review or any update and any training or delegation of care for their staff. The agency must provide substitutes if a one-on-one is required based on the IEP and orders.
Q145	SCOPE OF WORK: Will the skilled nurse staff document care for the student(s) on
	forms provided by the school/district?
A145	CMS doesn't provide forms for documentation.
Q146	SCOPE OF WORK: Will the student(s) be transported with skilled nurse staff using any
	mode other than school bus? If, yes, under what circumstances?
A146	CMS follows the recommendation outlined in the student's Individual Health Assessment completed by the Mecklenburg Health Department. Recommendations are made by the health department regarding the level of care needed during the school day and on transportation. If an agency is providing care for a student during the school day and the student requires the same level of care on transportation, then the staff member would be required to ride with the student and provide care if the student is being transported by CMS. Transportation uses school buses and vendor vehicles to transport students.
Q147	SCOPE OF WORK: How many 1:1 nurses for students in the 2024 and 2025 school year does the district anticipate needing?
A147	Refer to Q17.
Q148	BACKGROUND: How many 1:1 nursing needs for students have been needed and/or utilized in the 2023 and 2024 school year?
A148	Refer to Q17

Q149	CONTRACT FUNDING: What is the projected spending for 1:1 RNs, LPNs, and CNAs in the 2024 and 2025 school year?
A149	Refer to Q17
Q150	SUBMITTING YOUR BID: The RFP does not appear to clarify whether or not Attachments such as the forms and/or addendum should be attached to the proposal itself or provided in a separate document. Does CMS have a preference of vendors submitting as single proposal containing all materials within the identified file size limit, or separate documents broken down into something like proposal, forms, addendums, price, etc.?
A150	We prefer one document per proposal; however, given the file size limit, we acknowledge that there may be a need to submit additional documents. Please submit as few as possible.
Q151	Reference: BACKGROUND, Pages 5-6 Are you currently working with any agencies providing special education related and support services to your District?
A151	Yes
Q152	Reference: BACKGROUND, Pages 5-6 Who are your current vendors and what prices do they charge?
A152	CMS uses multiple vendors. Rates vary. Please give us your rates.
Q153	Reference: SCOPE OF WORK, Pages 6-7 How many current contracted staff, by specialty, do you have placed within the district?
A153	Refer to Q17
Q154	Reference: SCOPE OF WORK, Pages 6-7 Have these vendors been able to meet all your related and support service needs?
A154	CMS contracts with multiple agencies. The agencies are able to meet CMS' needs.
Q155	Reference: SCOPE OF WORK, Pages 6-7 What are your District's anticipated needs, by specialty, for the remainder of the 2023/2024 SY?
A155	Our staffing needs are based on students' individual needs as outlined in their IEP. Our staffing needs change based on student enrollment and need. Staffing needs will be dependent on changes in staff, and student enrollment between now and the contracts being fully executed. See Q17
Q156	Reference: SCOPE OF WORK, Pages 6-7 What are your District's anticipated needs, by specialty, for the 2024/2025 SY?
A156	Our staffing needs are based on students' individual needs as outlined in their IEP. Our staffing needs change based on student enrollment and need. Refer to Q17
Q157	Reference: COST STRUCTURE, Page 9 Will the district accept a range of rates for each discipline?

A157	CMS uses multiple vendors. Rates vary. Please give us your rates.
Q158	Reference: CLARIFICATION OF PROPOSAL, Pages 9-12 Does the District require a list of references? If 'Yes," how many references do you require in our response?
A158	Reference letters from previous/ current customers are preferred. There is not a required number
Q159	Reference: COST STRUCTURE, Page 9 Are contractors allowed to work teachers workdays? Professional development days?
A159	Typically, our staff work 8-hour days resulting in 40-hour work-weeks, this can fluctuate based on student schedule, after school activities, transportation needs, etc. Contractors can work teacher workdays, depending on the position and need or the district.
Q160	Reference: COST STRUCTURE, Page 9 Is it acceptable to include additional services our company provides outside of the scope of the RFP in the event the district needs other services in the future?
A160	Yes it is acceptable to submit information about additional services; however, please submit as Other Information on the Cost sheet.
Q161	Reference: SCOPE OF WORK, Pages 6-7 Will your District consider virtual services? If so, for what specialties?
A161	We would consider virtual services for private school evaluations and services as well as compensatory education and Extended School Year coverage, but in person services are required for school coverage.
Q162	Reference: SCOPE OF WORK, Pages 6-7 Will your District consider virtual services? If so, for what specialties?
A162	We would consider virtual services for private school evaluations and services as well as compensatory education and Extended School Year coverage, but in person services are required for school coverage.
Q163	Reference: SCOPE OF WORK, Pages 6-7 If the Contractor must provide facilitators for virtual providers, are we able to include "facilitator" as a specialty?
A163	No
Q164	Reference: CLARIFICATION OF PROPOSAL, Pages 9-12 Does the District conduct the interviews with potential candidates or is the Contractor expected to vet the candidates and hire them if they meet the district requirements?
A164	The vendor is expected to vet candidates. In some occasions, depending on the service, a CMS employee may request to interview a staff member before he/ she is assigned to a position in CMS.
Q165	Reference: CLARIFICATION OF PROPOSAL, Pages 9-12

	If the District conducts the interviews with potential candidates, are the interviews at the district level, or will there be campus-based interviews that must be coordinated with
	campus level administration?
A165	If a candidate is interviewed by CMS, the position being filled will determine if the interview is at the district level or school level.
Q166	Reference: CLARIFICATION OF PROPOSAL, Pages 9-12 Are there additional onboarding requirements are expected of the Contractor other than background checks and drug testing?
A166	DHHS background check- (Qualifying Letter) PreK teachers - would require a BK license.
Q167	Reference: CLARIFICATION OF PROPOSAL, Pages 9-12 Do you require that clinician resumes and/or licensure be submitted with the proposal or after award?
A167	CMS doesn't require resume or license at time of submission.
Q168	Reference: COST STRUCTURE, Page 9 How many hours are in a typical school day (i.e., how many hours are therapists allowed to be on-site and billing)?
A168	Typically, our staff work 8-hour days resulting in 40-hour work-weeks, this can fluctuate based on student schedule, after school activities, transportation needs, etc.
Q169	Reference: SCOPE OF WORK, Pages 6-7 How many workdays are they assigned for the school year?
A169	The CMS calendar is posted on the website after it has been voted on and approved.
Q170	Reference: SCOPE OF WORK, Pages 6-7 What is the average caseload by discipline in your District?
A170	Refer to Q17
Q171	Reference: CLARIFICATON OF PROPOSAL, Pages 9-12 How will vendors be notified of award?
A171	Award date will be upon conclusion of CMS evaluation. Vendors will be notified via email.
Q172	Reference: SCOPE OF WORK, Pages 6-7 Will assigned therapists have access to therapy materials, supplies, equipment, evaluation kits, and protocols provided by your schools?
A172	Yes SLP, OT and PT materials are provided to the schools, so our contracted providers
	utilize what is available in the building. CMS doesn't provided materials to providers
	supporting our private school testing and services.
Q173	Reference: SCOPE OF WORK, Pages 6-7 Will assigned therapists have access to computers/ laptops and printers provided by your schools?

A173	Yes, we are able to provide laptops to our contracted employees depending on the position.
Q174	Reference: COST STRUCTURE, Page 9 Is the contracting agency able to bill for both direct and indirect treatment time (paperwork, meeting, teacher consultations, etc.)?
A174	CMS will follow the rates as outlined in the contract. Please include all the costs that CMS will be expected to pay if contracting with your agency.
Q175	Reference: SCOPE OF WORK, Pages 6-7 Do contractors have to travel between schools during the workday? If so, are they required to clock out during travel between schools OR are they able to stay clocked in during travel between schools?
A175	Some contracted employees will serve multiple schools and need to travel between schools during the day. CMS will follow terms outlined in the contract.
Q176	Reference: COST STRUCTURE, Page 9 Can pricing increase during the 3-year term of the contract?
A176	The contract can be amended if agreed upon by both parties.
Q177	Reference: Skilled Nursing Services, Page 7 Is the need for RN, LPN, and/or CNA for 1:1 nursing or school nurse?
A177	Most of the need will be 1:1 service for individual students per their IEP. There may be other needs such as Nurse Extenders, etc.
Q178	Reference: Skilled Nursing Services, Page 7 Do nursing staff work on teacher work days and professional development days?
A178	Nurses assigned to individual students only work if the student is in attendance at school.
Q179	Reference: Skilled Nursing Services, Page 7 Does the District provide PPE for contracted nurses?
A179	The district will provide supplies outlined in the contract. Typically, PPE is provided by the agency.
Q180	Reference: Skilled Nursing Services, Page 7 Does the school provide all medications, medical equipment and materials needed for nurses?
A180	The parents provide what is needed for the students.
Q181	Reference: Skilled Nursing Services, Page 7 Will the District allow nurses to bill for a minimum of 2 hours for coverage when a student is absent without 24-hour notice?
A181	CMS will abide by the terms of the agreed upon contract.
Q182	Reference: Skilled Nursing Services, Page 7 Is the vendor expected to provide substitute nurse(s) when assigned nurse is absent?

A182	Yes, this is preferred as students that require nursing as a related service cannot attend school without the appropriate level of care.
Q183	Reference: Skilled Nursing Services, Page 7
	What is the District's supervisory requirements for RNs/LPNs?
A183	See answer Q51
Q184	Reference: Skilled Nursing Services, Page 7
	Do students require RN/LPN support during transportation to and from school?
A184	If a student needs a nurse during the school day, per the IEP, the nurse must provide
	care during transportation, unless the parent transports.
Q185	Reference: CLARIFICATION OF PROPOSAL, Pages 9-12
	Will the District allow electronic signatures on all forms?
A185	Yes, electronic signatures are allowed.